



# Defense Acquisition Trends 2019: A Preliminary Look

Andrew Hunter

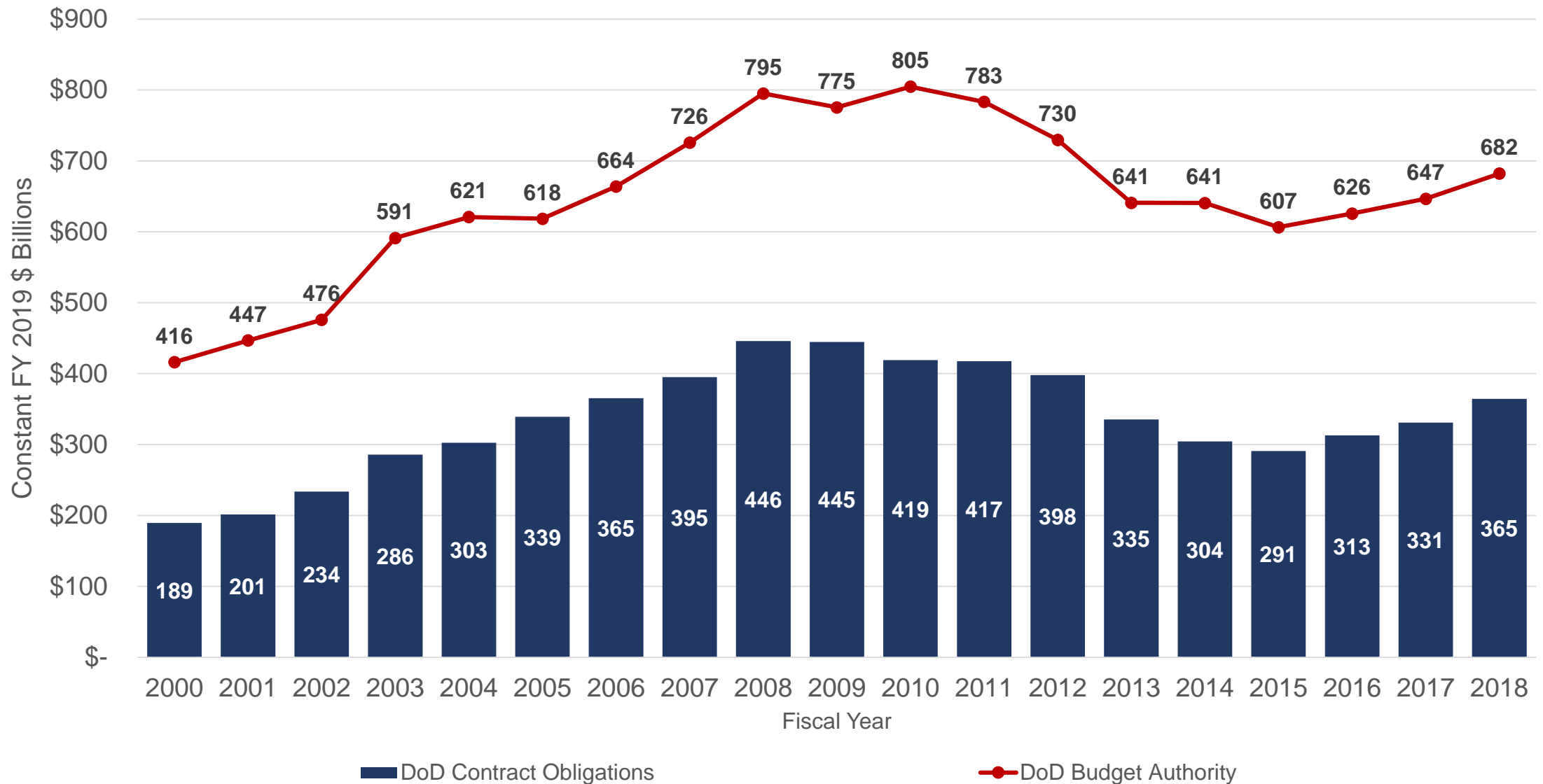
Director of DIIG & Senior Fellow, International Security Program

CSIS

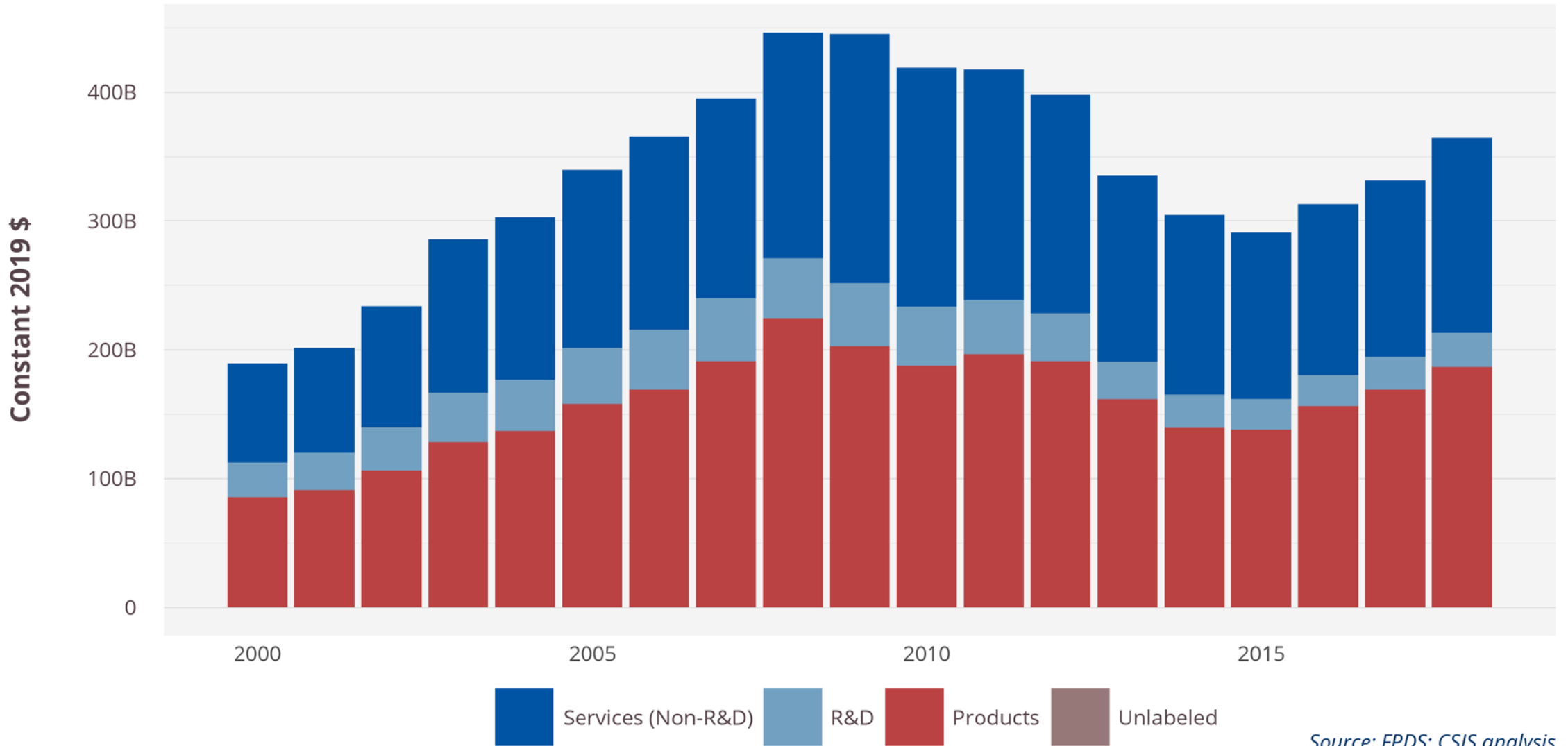
CENTER FOR STRATEGIC &  
INTERNATIONAL STUDIES

DIIG  
DEFENSE-INDUSTRIAL  
INITIATIVES GROUP

# Defense Contract Obligations Robust Increase

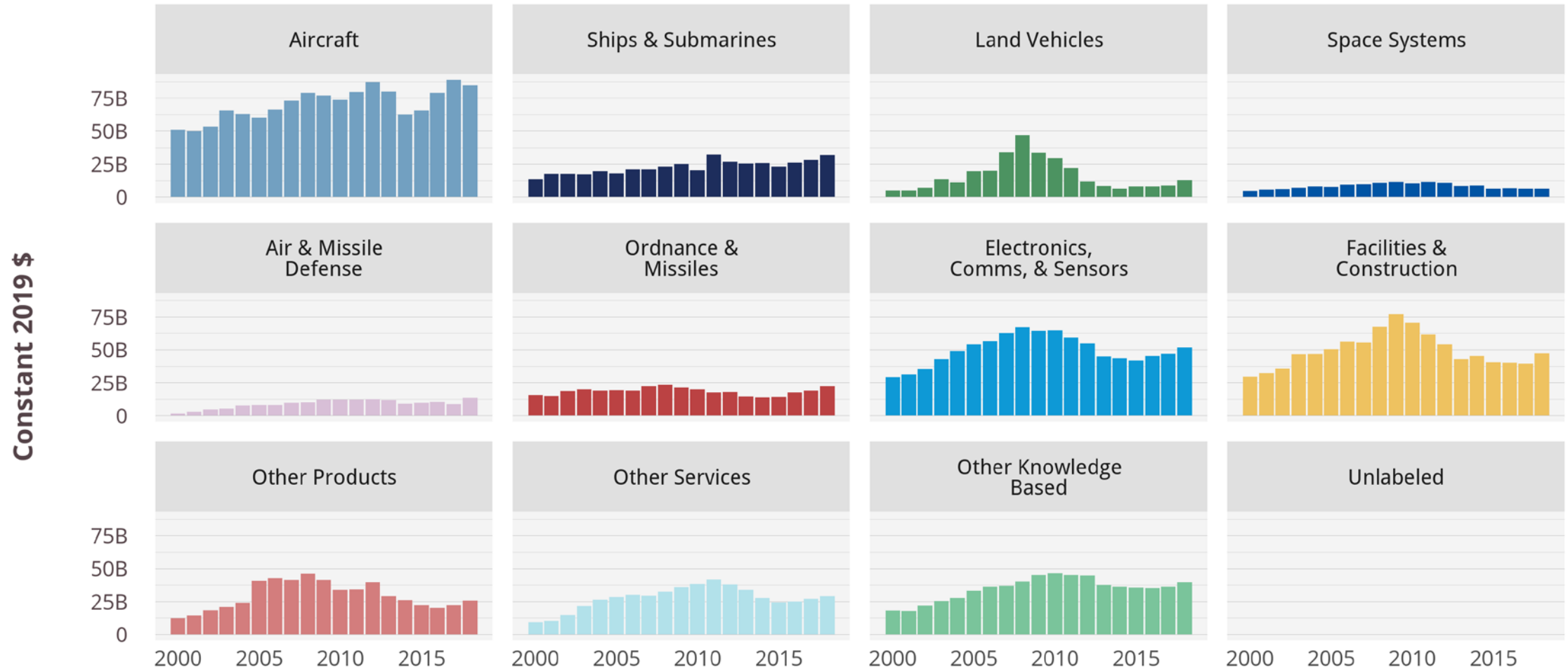


# Products are Driving the Growth in Recent Years



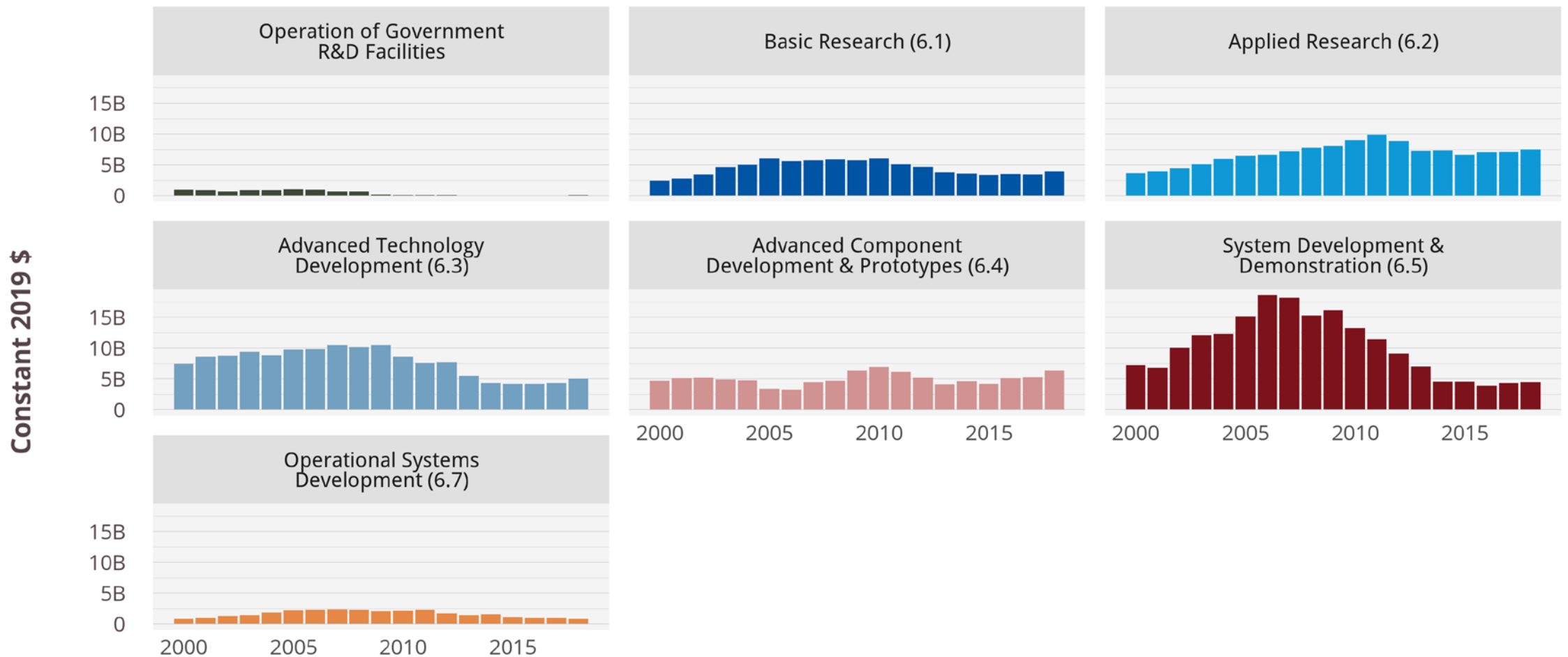
Source: FPDS; CSIS analysis

# In 2018, Growth Spread Beyond Aviation



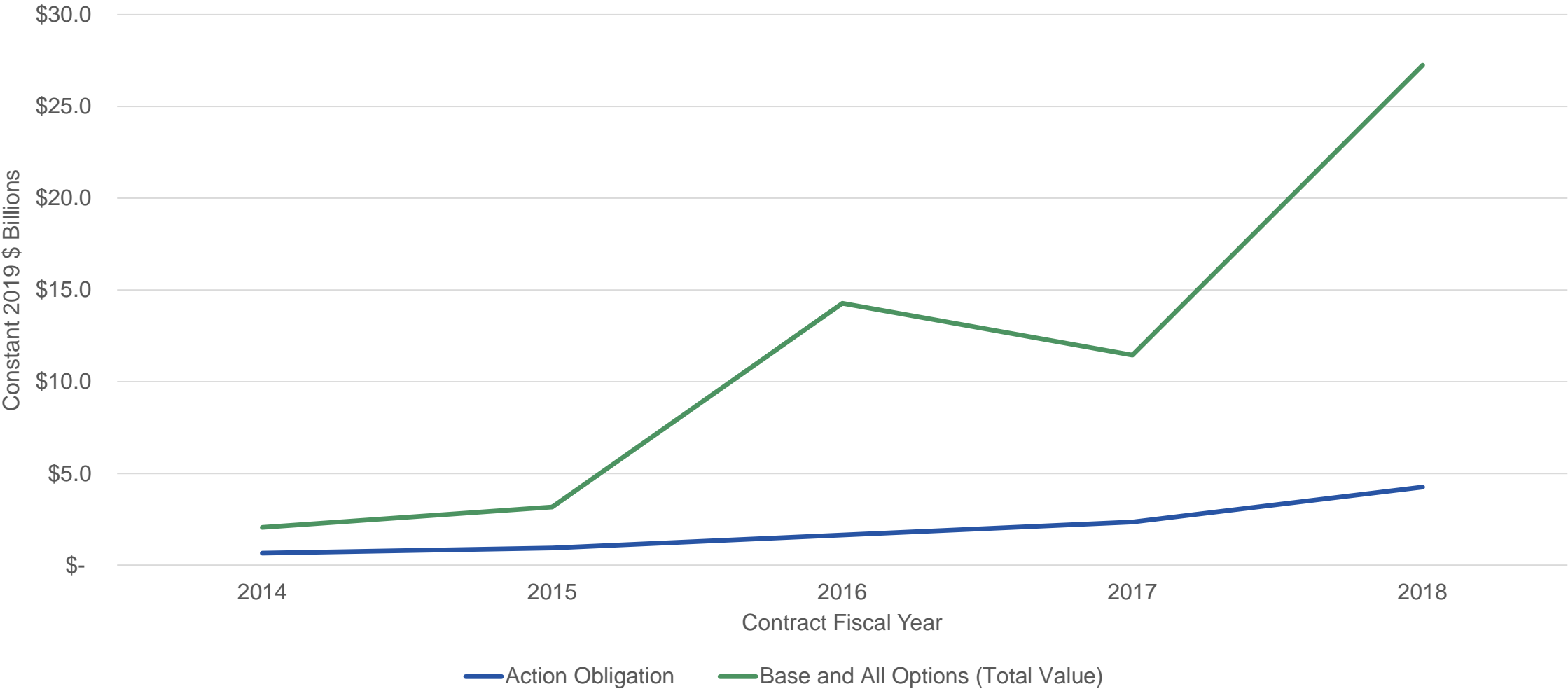
Source: FPDS; CSIS analysis

# No Real Recovery with Weapon System Pipeline

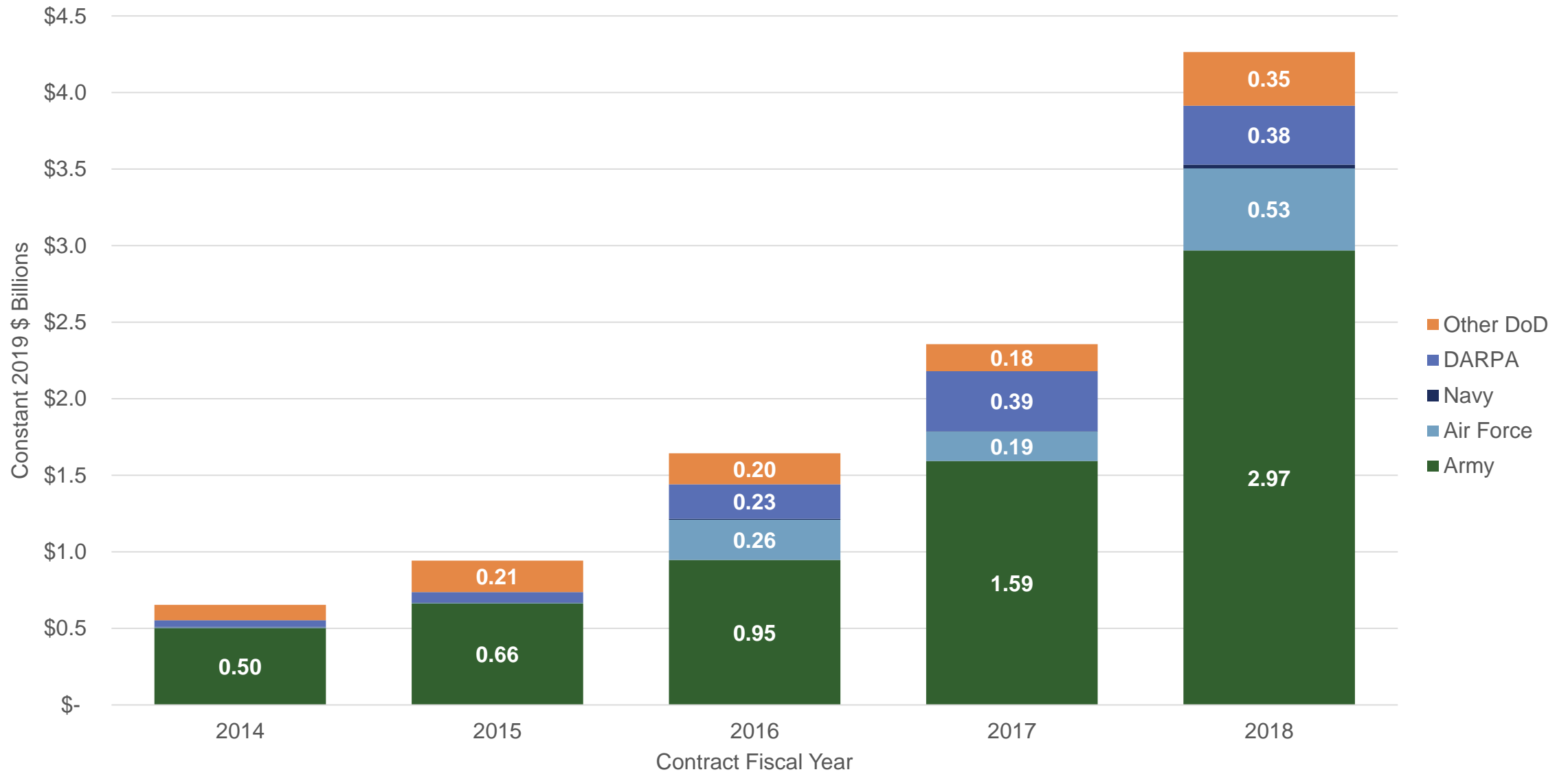


Source: FPDS; CSIS analysis

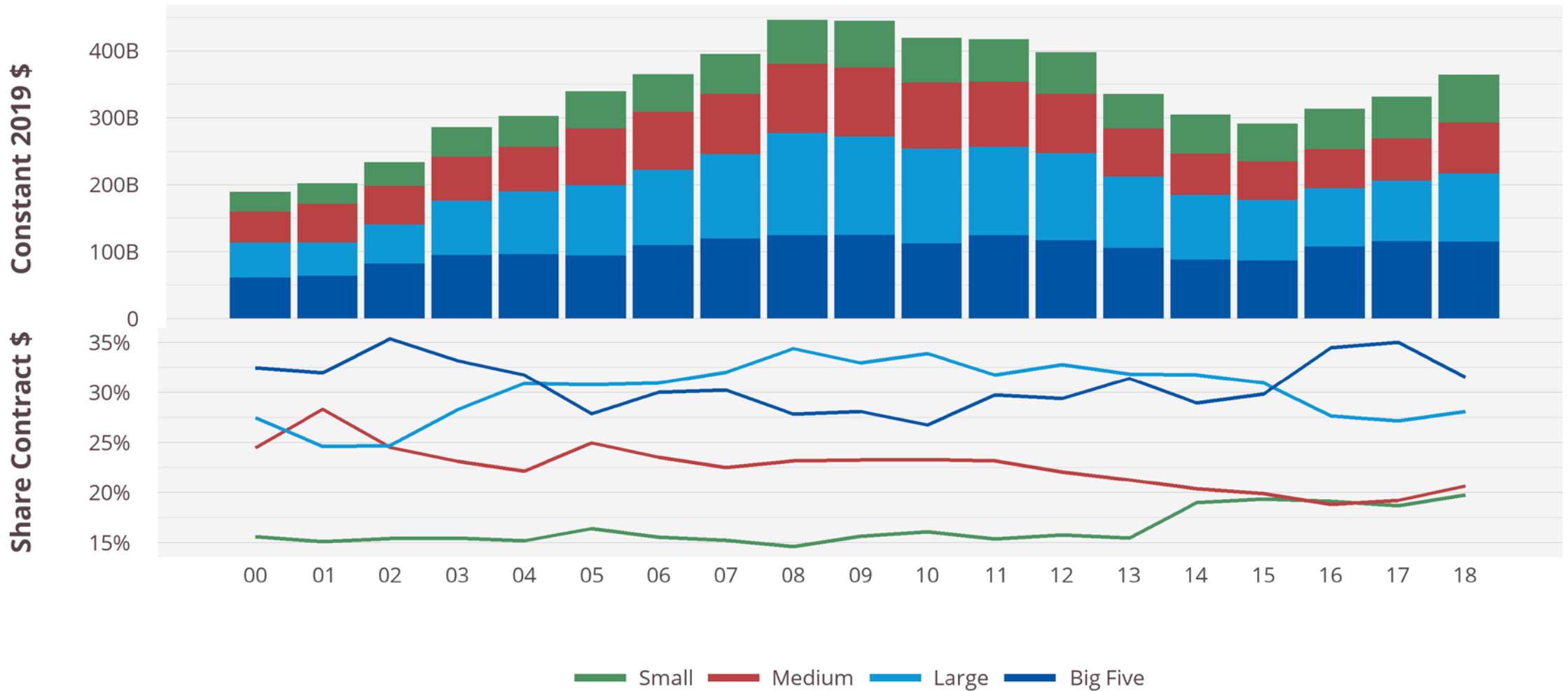
# OTA Usage Up Across DoD



# Army Remains OTA Leader



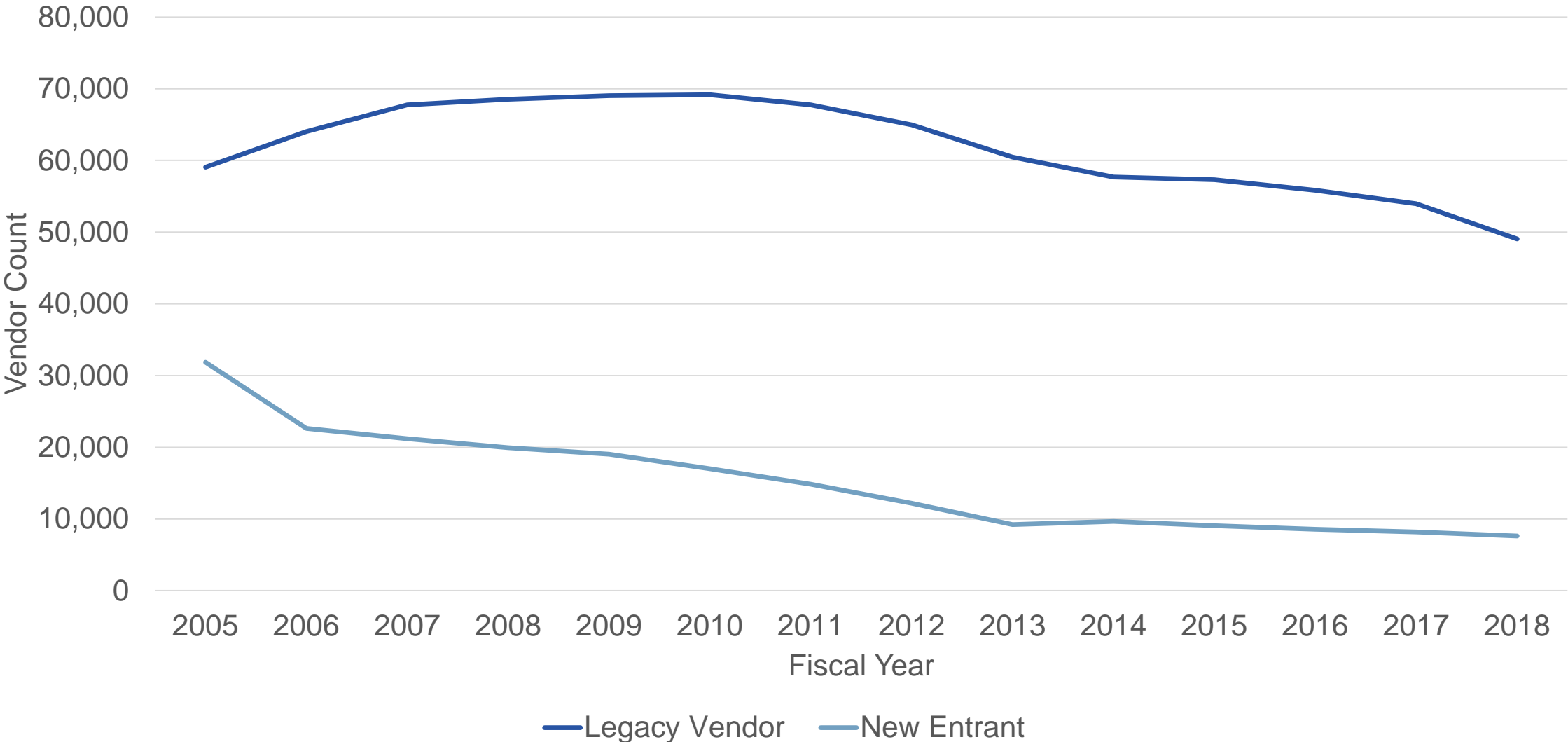
# Big Five Decline; Even Growth Across Rest



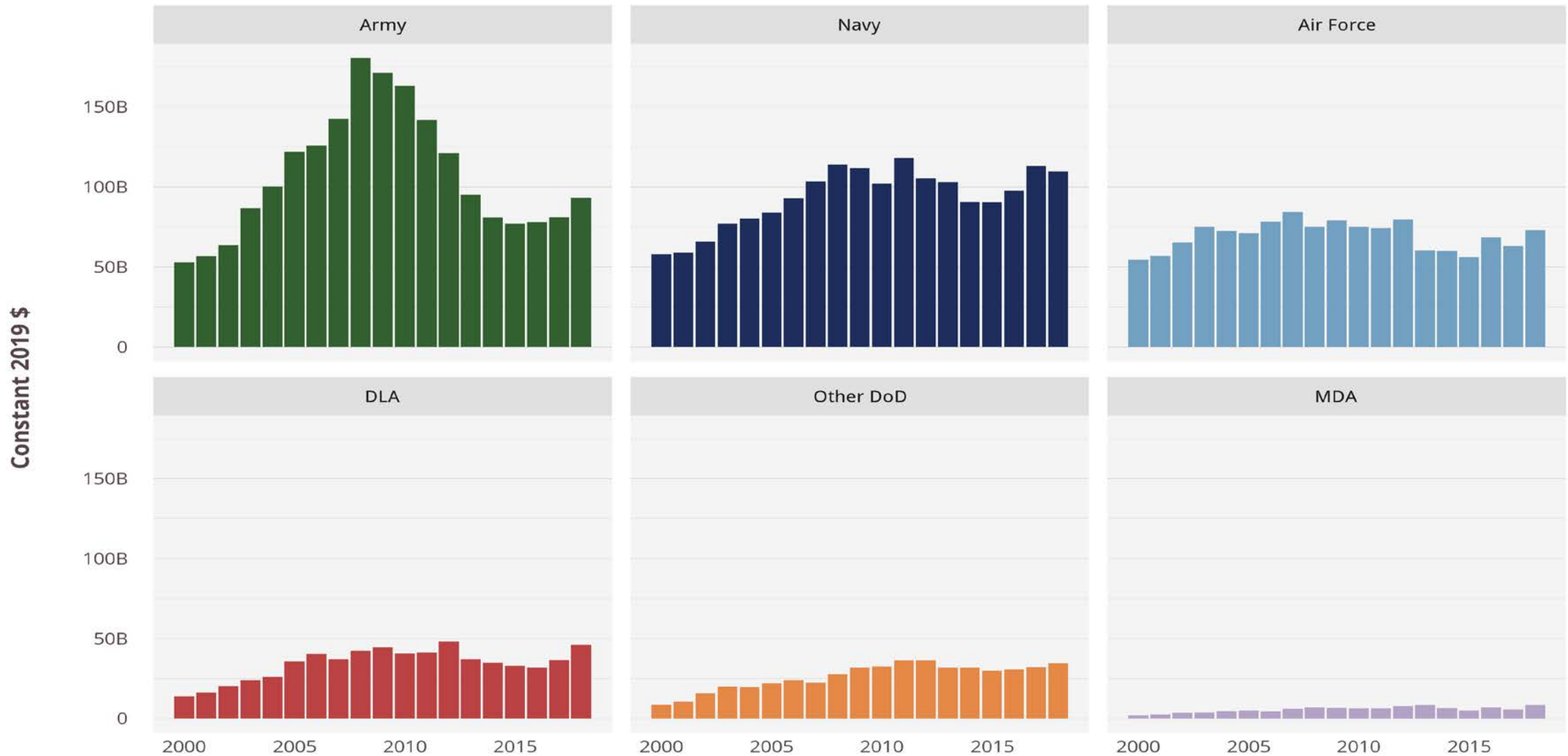
Source: FPDS; CSIS analysis



# Vendor Count/New Entrants Continues to Decline



# Shift in Fortunes Amongst DoD Components





# Defense Acquisition Trends 2019: A Preliminary Look

Andrew Hunter

Director of DIIG & Senior Fellow, International Security Program

CSIS

CENTER FOR STRATEGIC &  
INTERNATIONAL STUDIES

**DIIG**  
DEFENSE-INDUSTRIAL  
INITIATIVES GROUP