



Defense Acquisition Trends 2021: A Preliminary Look

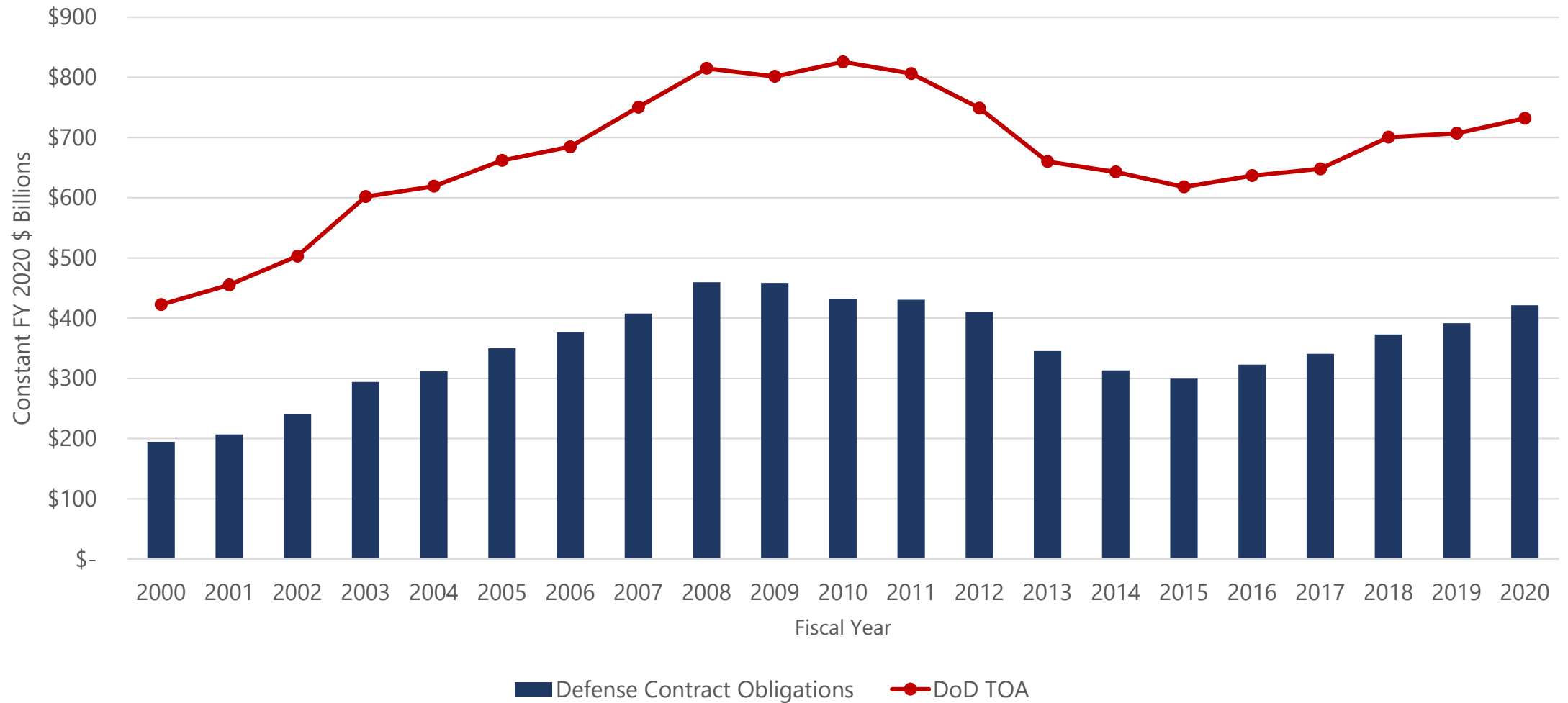
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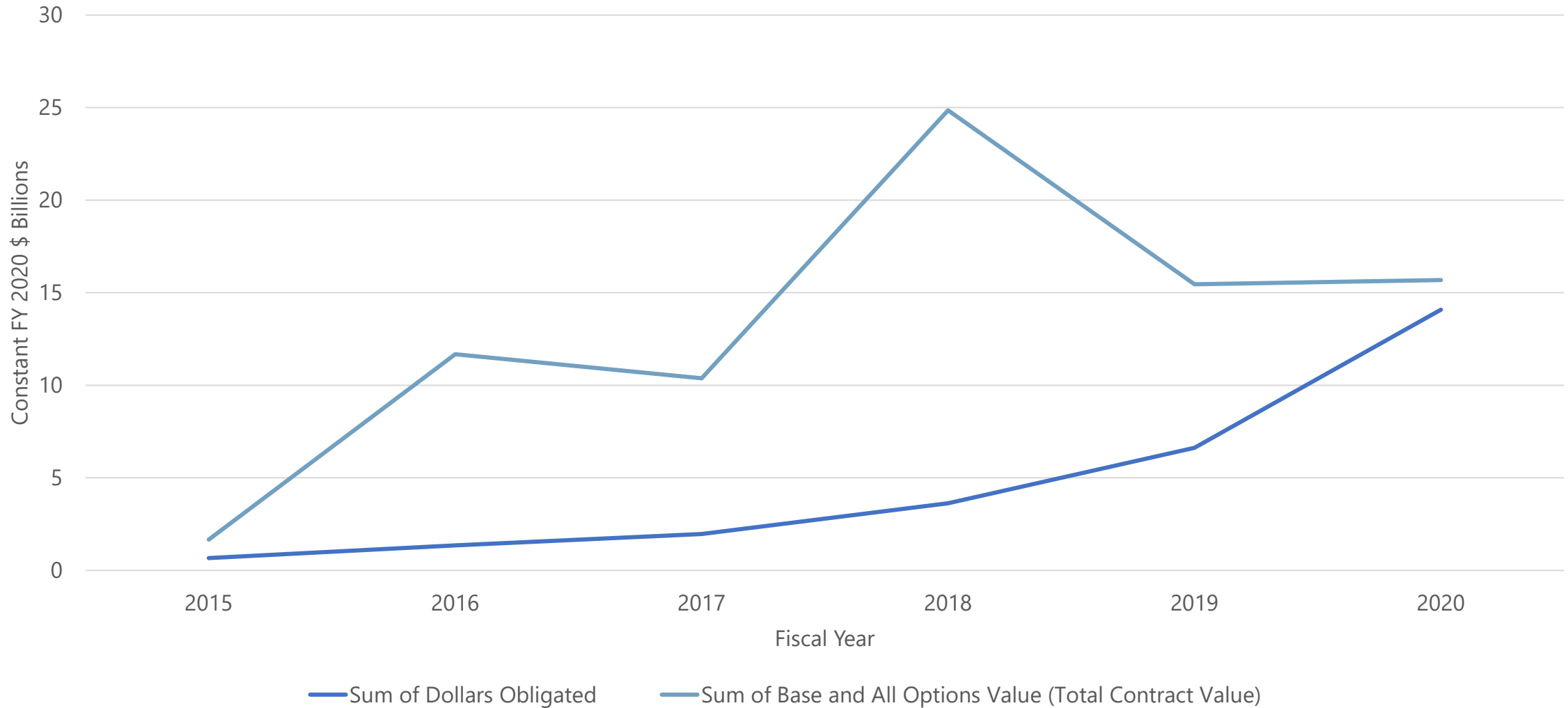
Defense Contract Obligations v. Total Obligational Authority (TOA) 2000-2020



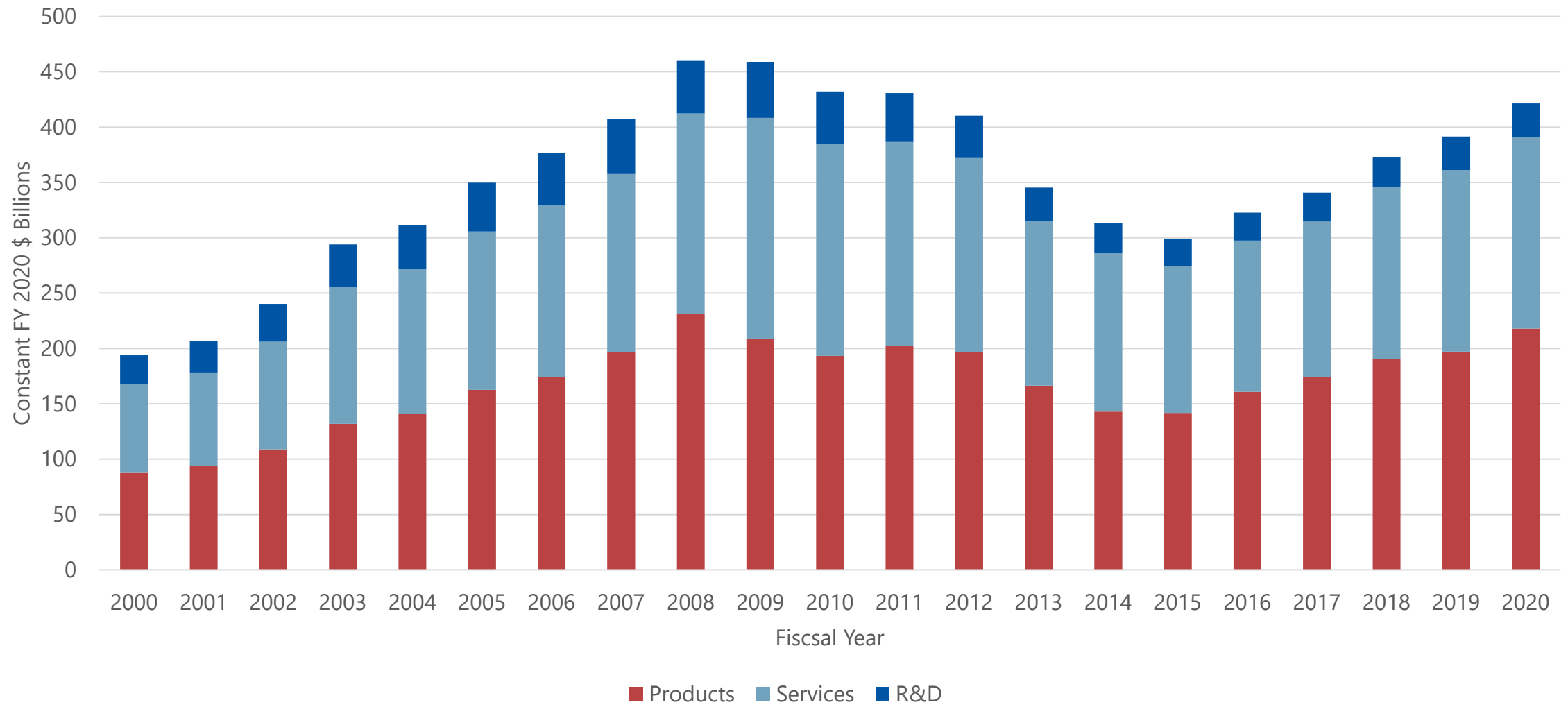
Research Questions

- Area: Has there been a significant shift in DOD investment between and within the areas of products, services, and research and development (R&D) to reflect the 2018 National Defense Strategy priorities?
- Platform Portfolio: Have there been significant changes across the different sectors of the defense industrial base?
- Components: Have there been significant shifts in defense contracting trends between the major DOD components?

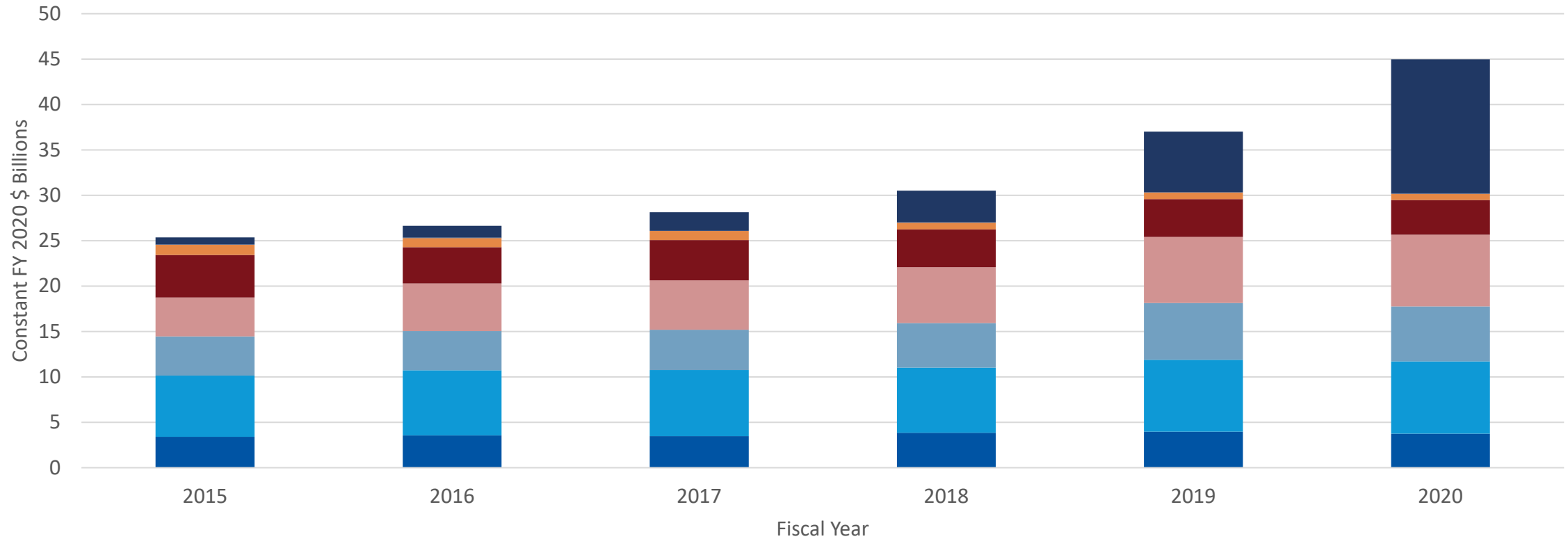
Defense OTA Obligations, 2015-2020



Defense Contract Obligations by Area, 2000-2020

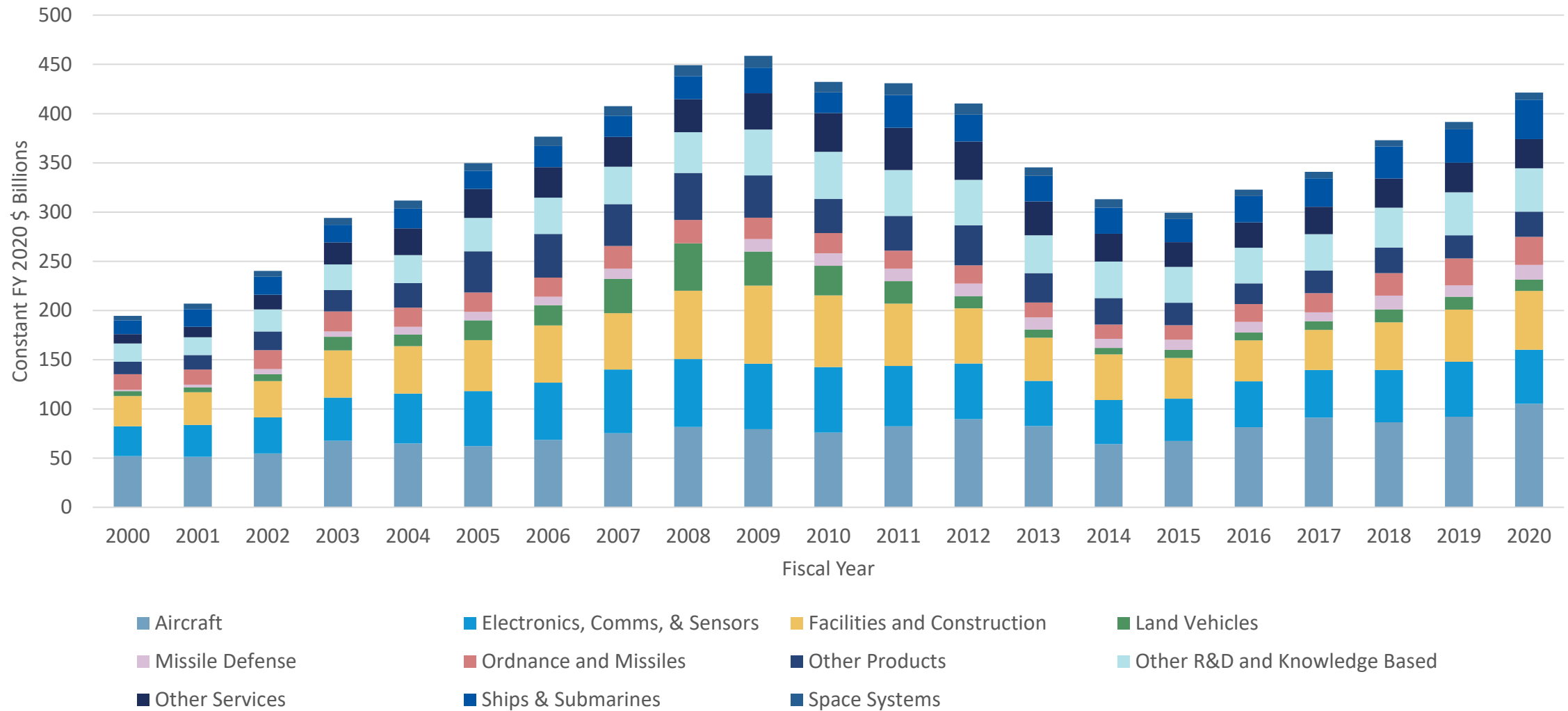


Defense R&D Obligations by Stage of R&D, 2015-2020

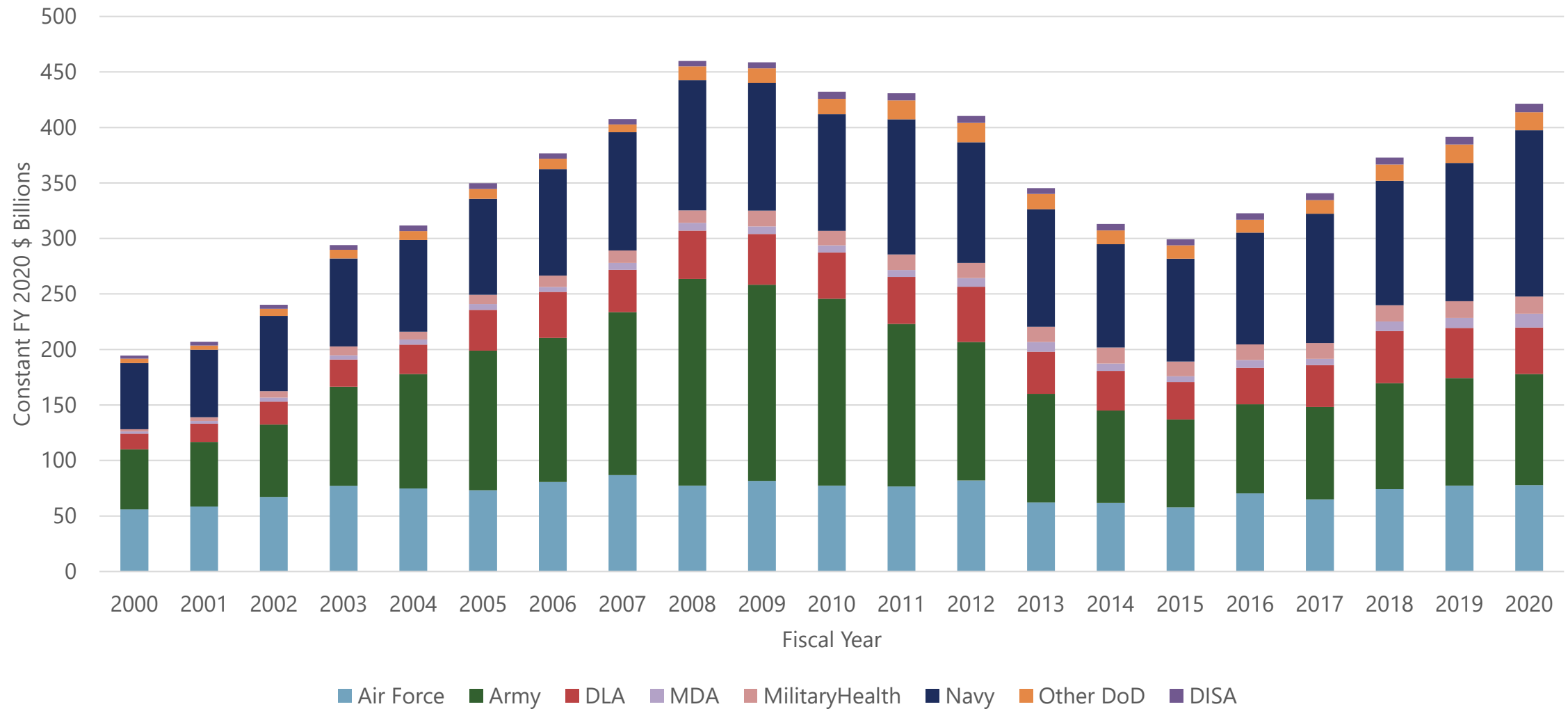


- Basic Research (6.1)
- Applied Research (6.2)
- Advanced Technology Development (6.3)
- Advanced Component Development & Prototypes (6.4)
- System Development & Demonstration (6.5)
- Operational Systems Development (6.7)
- Operation of Government R&D Facilities
- Other Transaction Authority (OTA) R&D Agreements

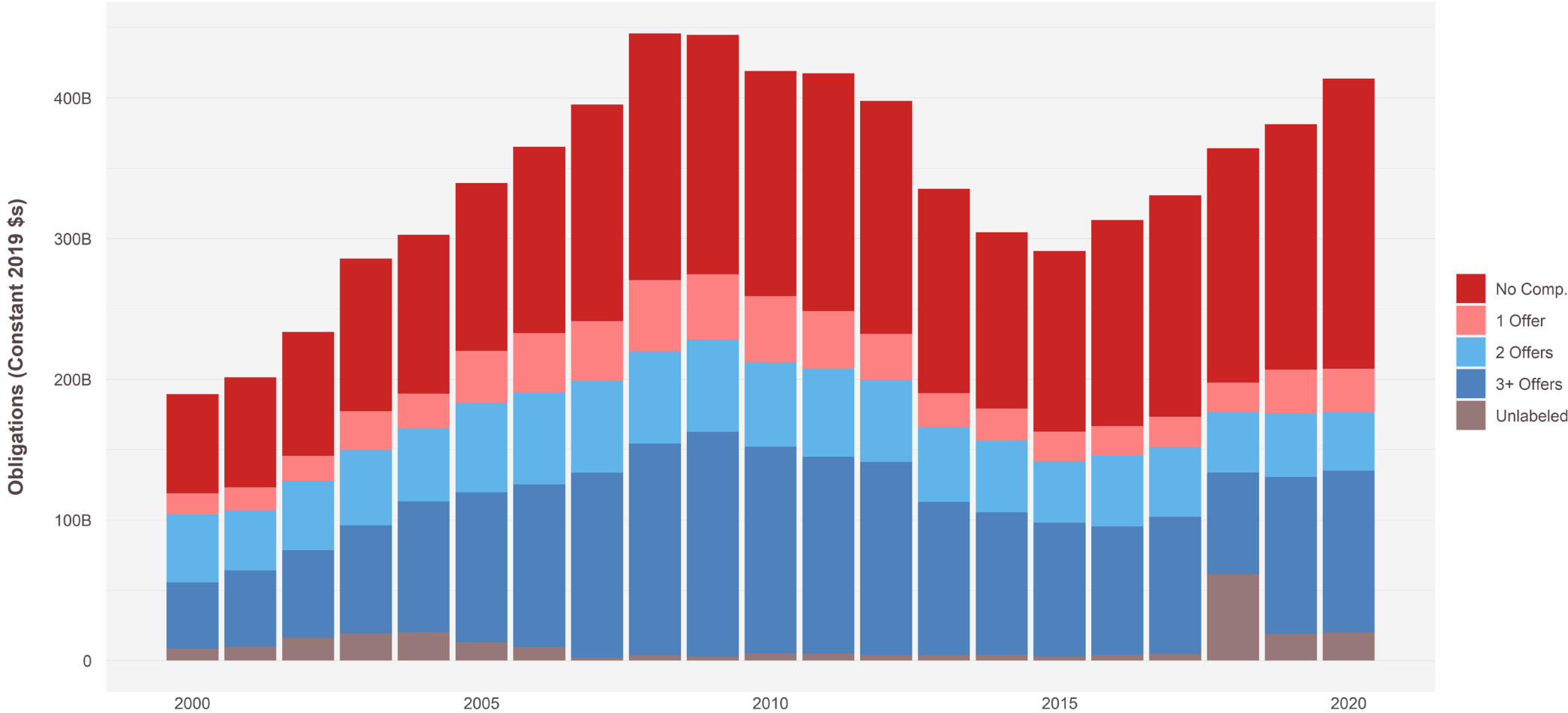
Defense Contract Obligations by Platform Portfolio, 2000-2020



Defense Contract Obligations by Component, 2000-2020



Defense Contract Obligations by Competition, 2000-2020



Source: FPDS; CSIS analysis
 Note: Number of offers imputed for single-award vehicles starting in FY2018.



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