



Defense Acquisition Trends 2022

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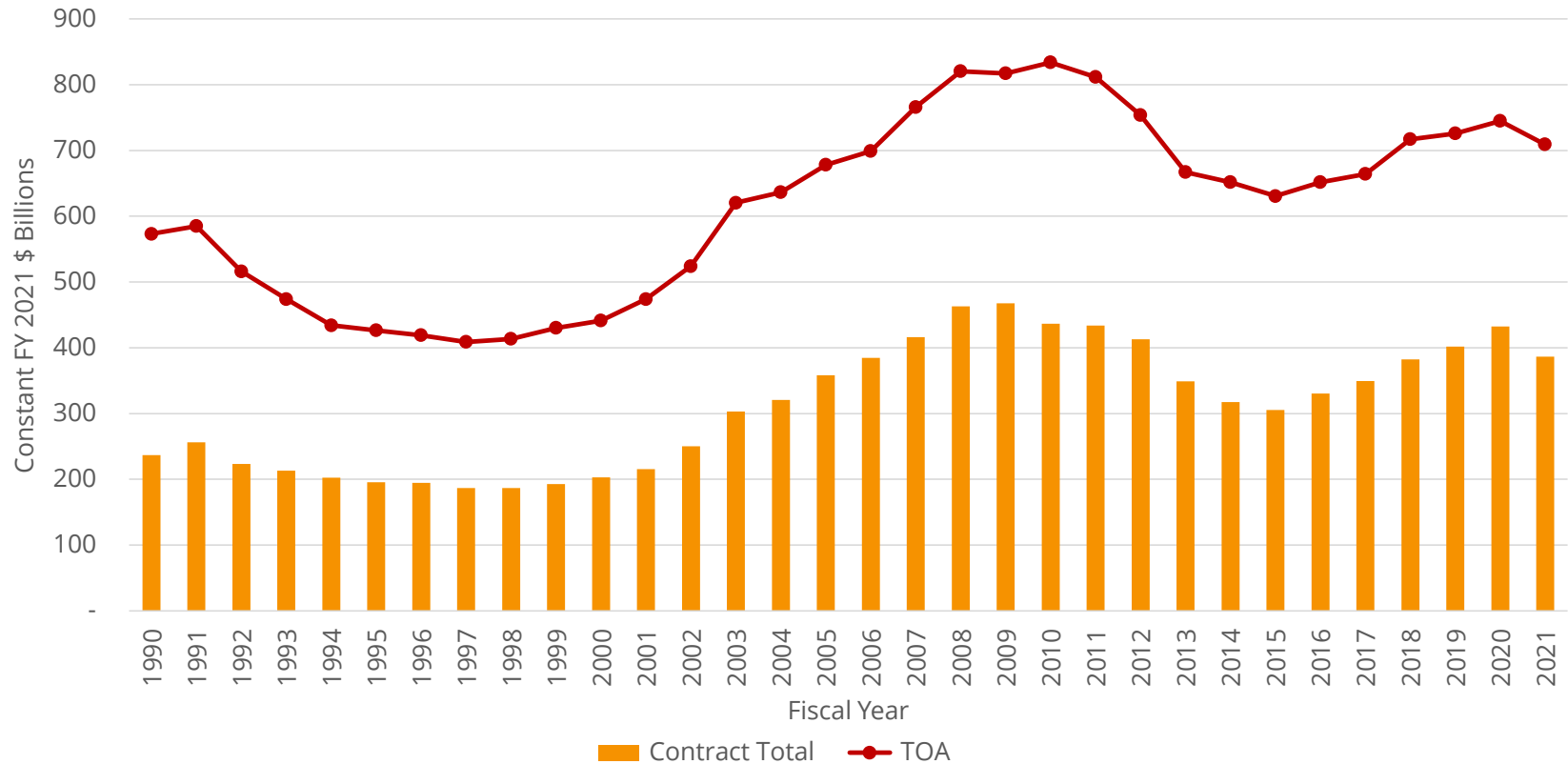
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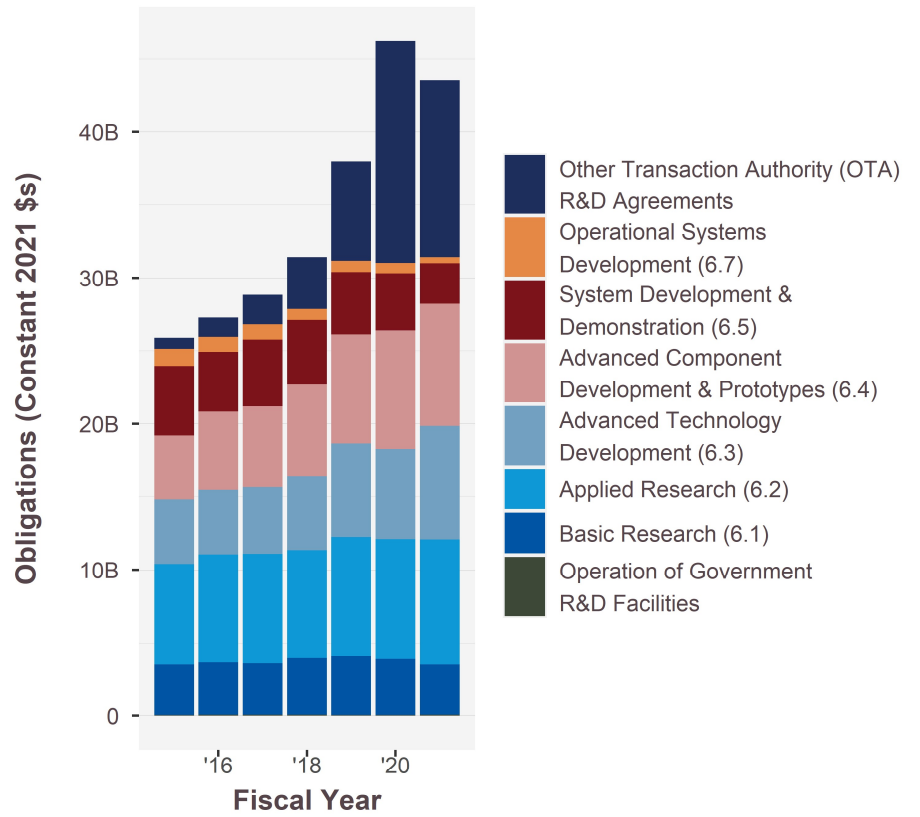
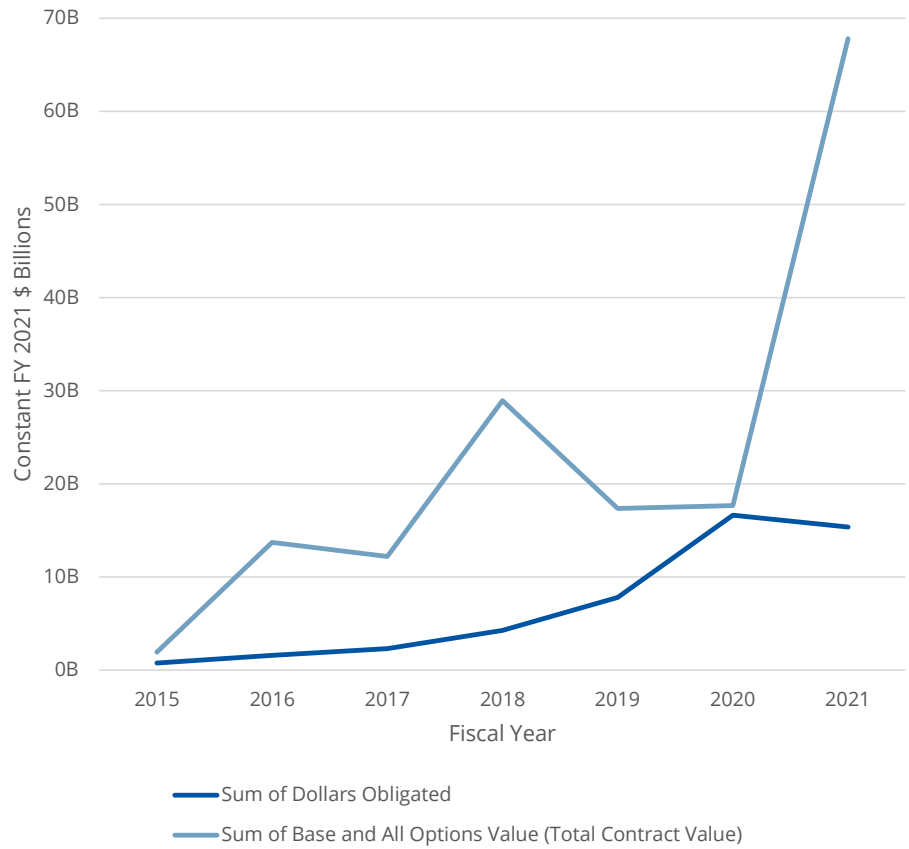
Defense Contract Obligations v. Total Obligational Authority (TOA) 2000-2021



Research Questions

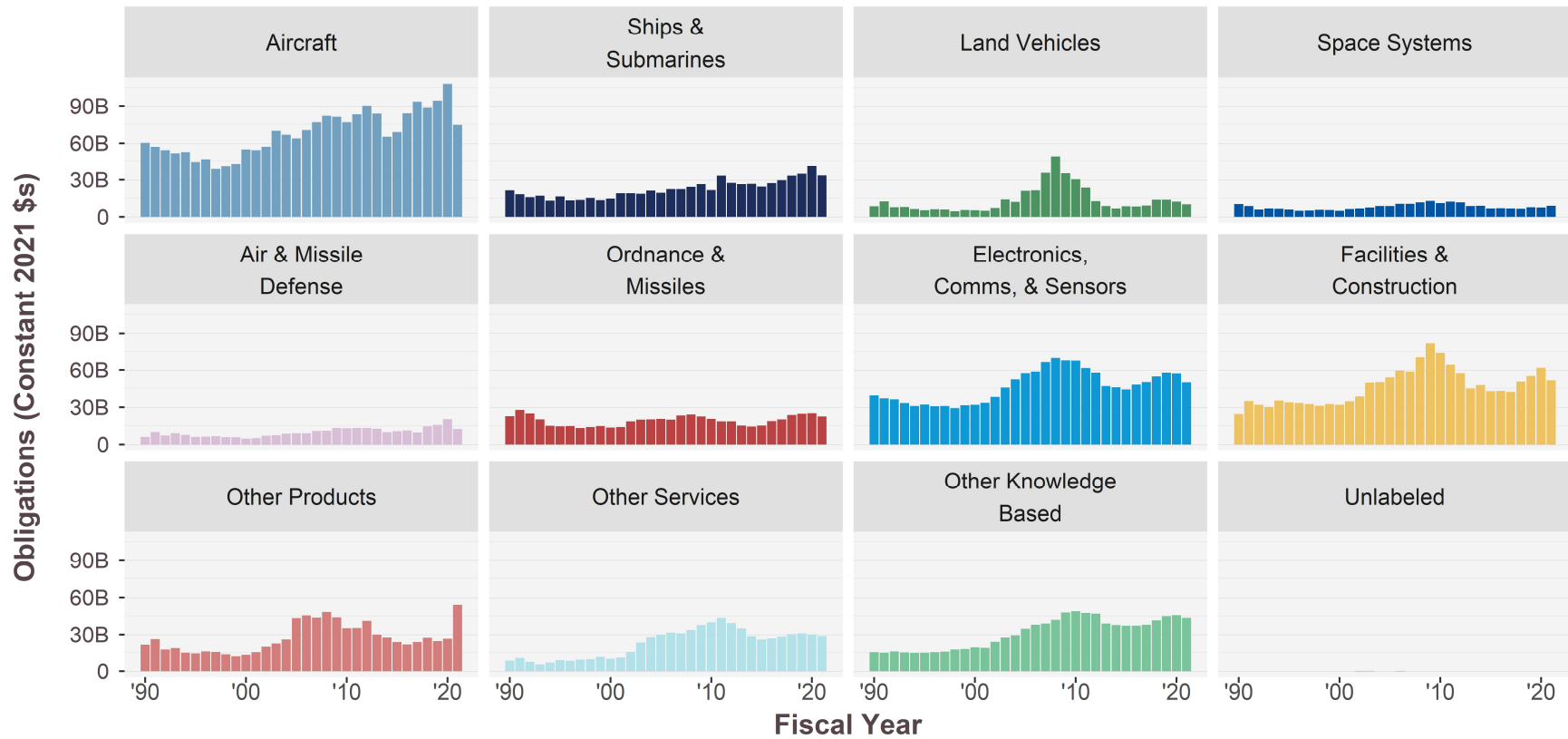
- How have purchasing priorities shifted?
- How has the approach to the industrial base shifted?

Defense OTA Obligations, 2015-2021 and Contract+OTA R&D Obligations by Stage of R&D, 2015-2021



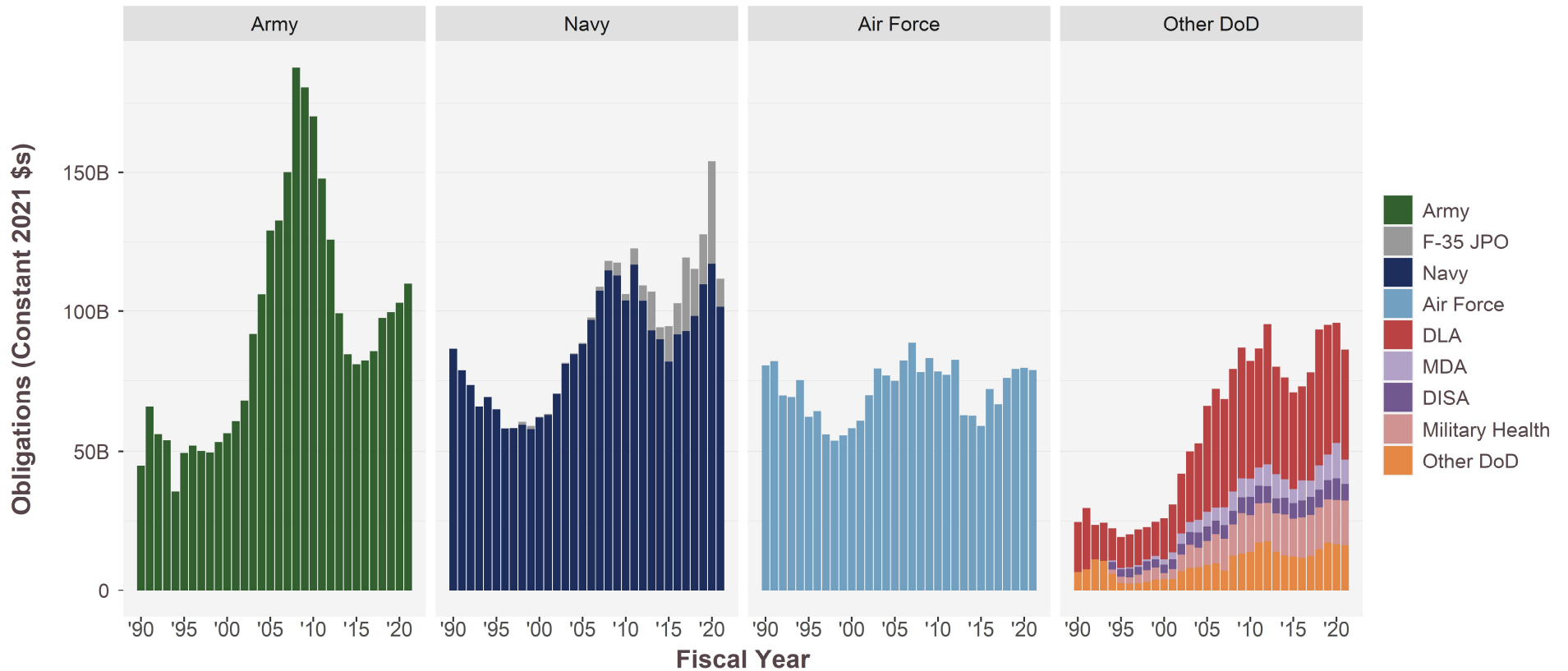
Source: FPDS and CSIS analysis.

Defense Contract Obligations by Platform Portfolio, 1990-2021



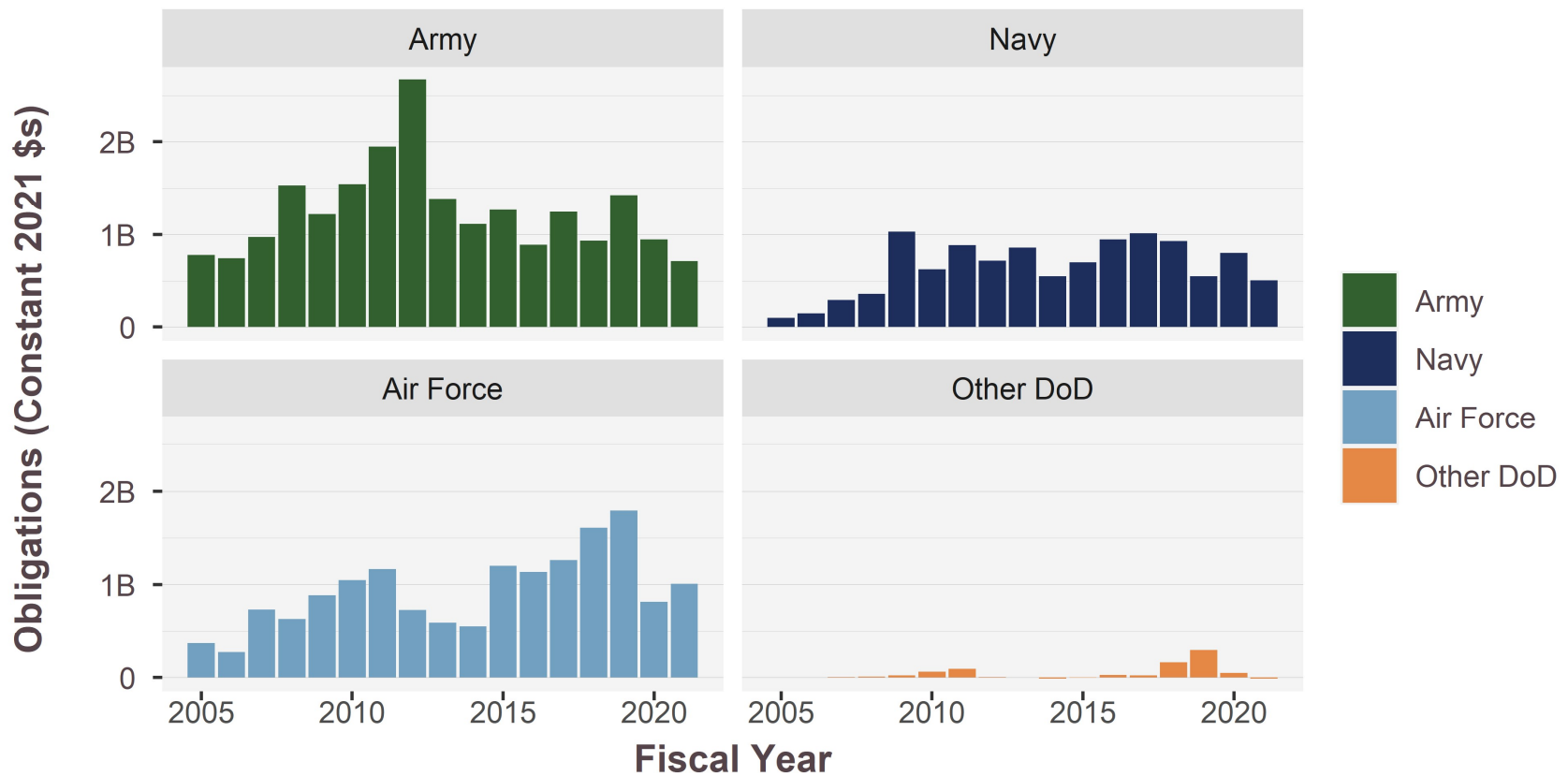
Source: FPDS; CSIS analysis.

Defense Contract Obligations by Component, 1990-2021



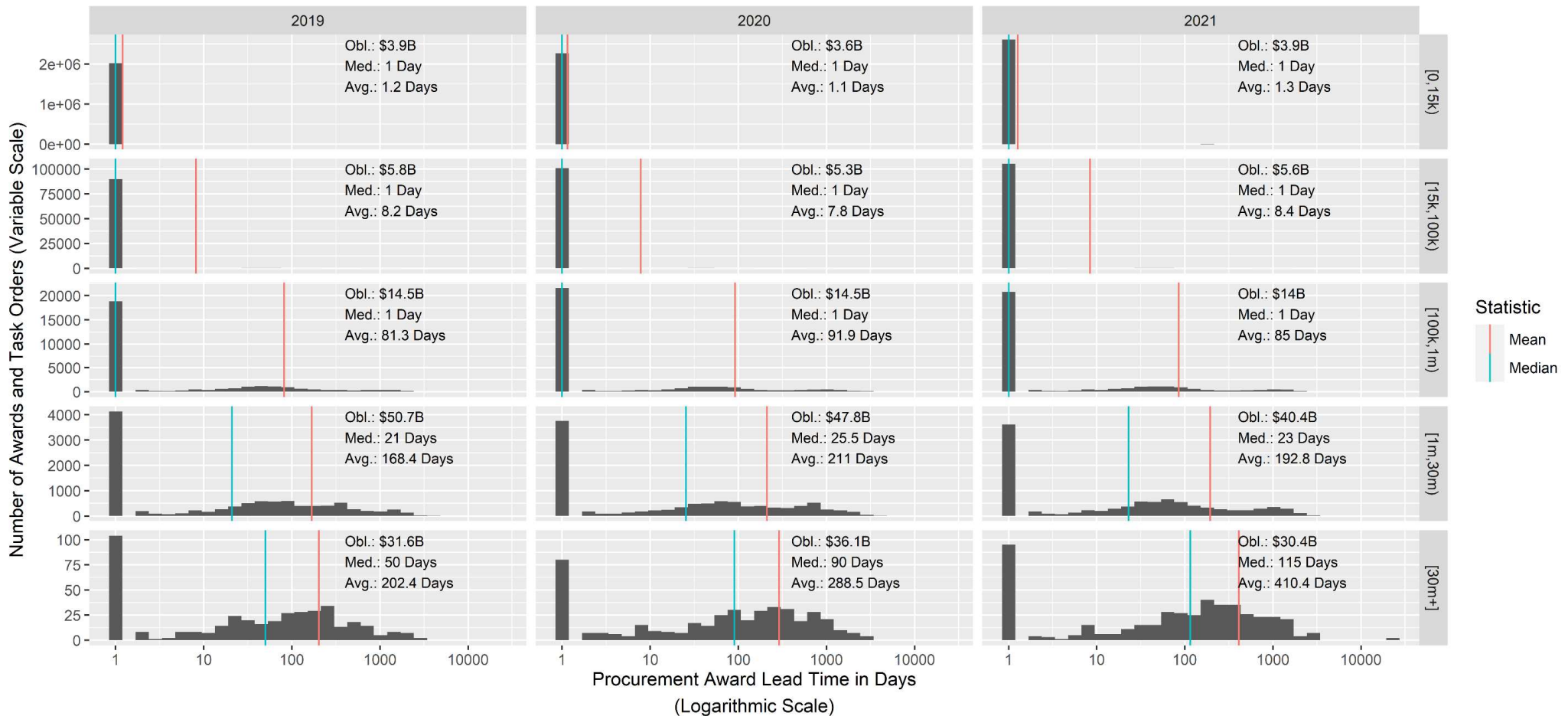
Source: FPDS and CSIS analysis.

Defense Contract Obligations for Remotely Crewed Vehicles, 2005-2021

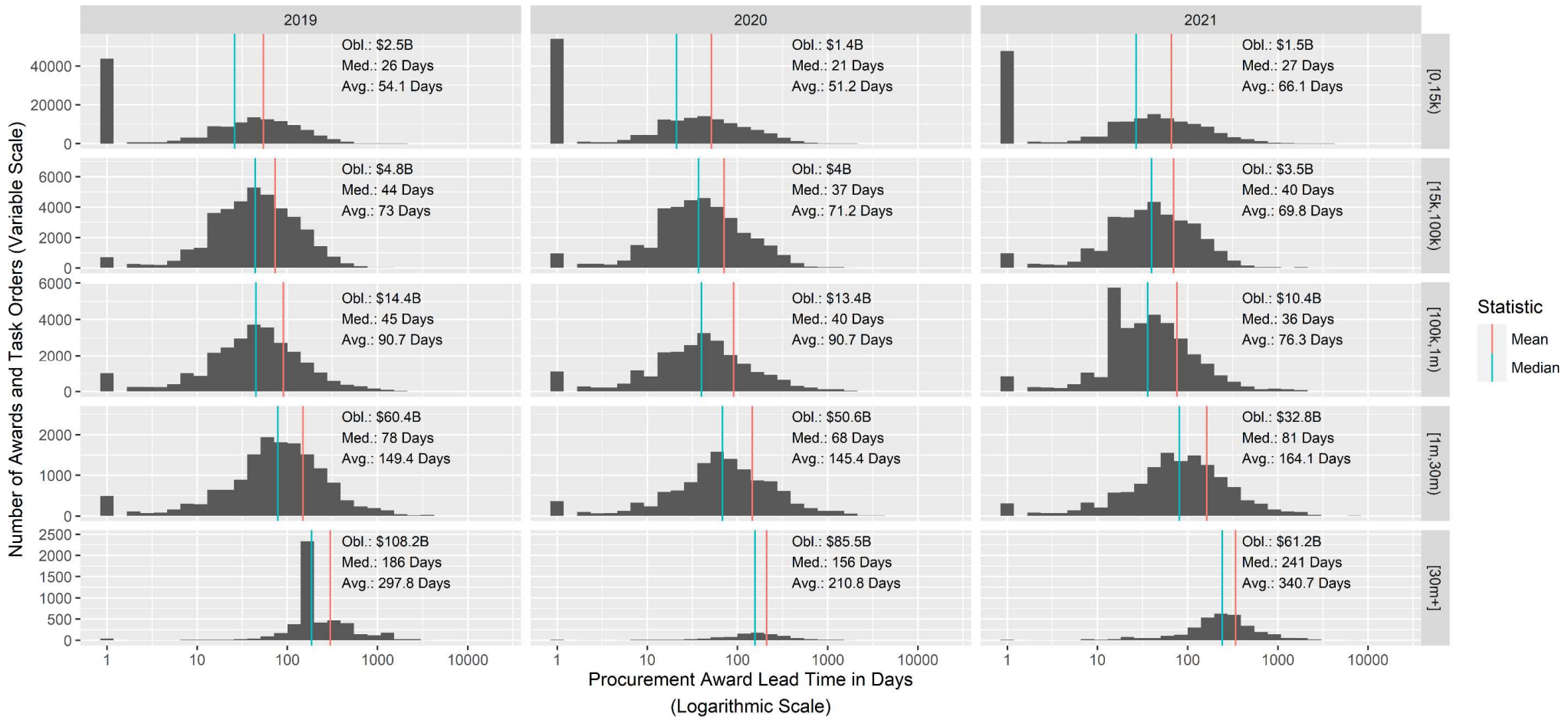


Note: Unlabeled not shown. Source: FPDS; CSIS analysis.

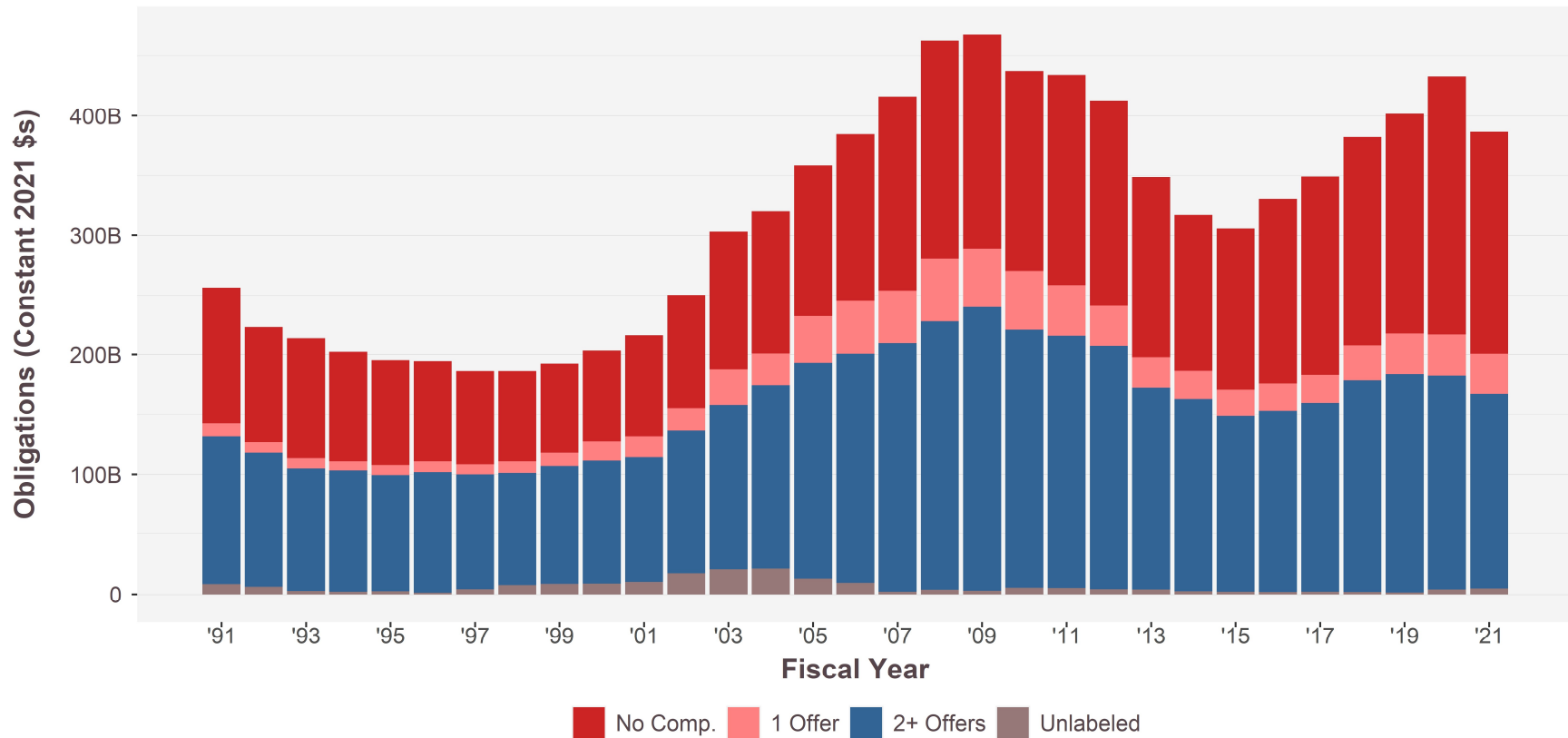
Procurement Administrative Lead Time for Single-Award Contracts by Start Year and Initial Contract Ceiling, 2019-2021



Procurement Administrative Lead Time for Other Contracts by Start Year and Initial Contract Ceiling, 2019-2021

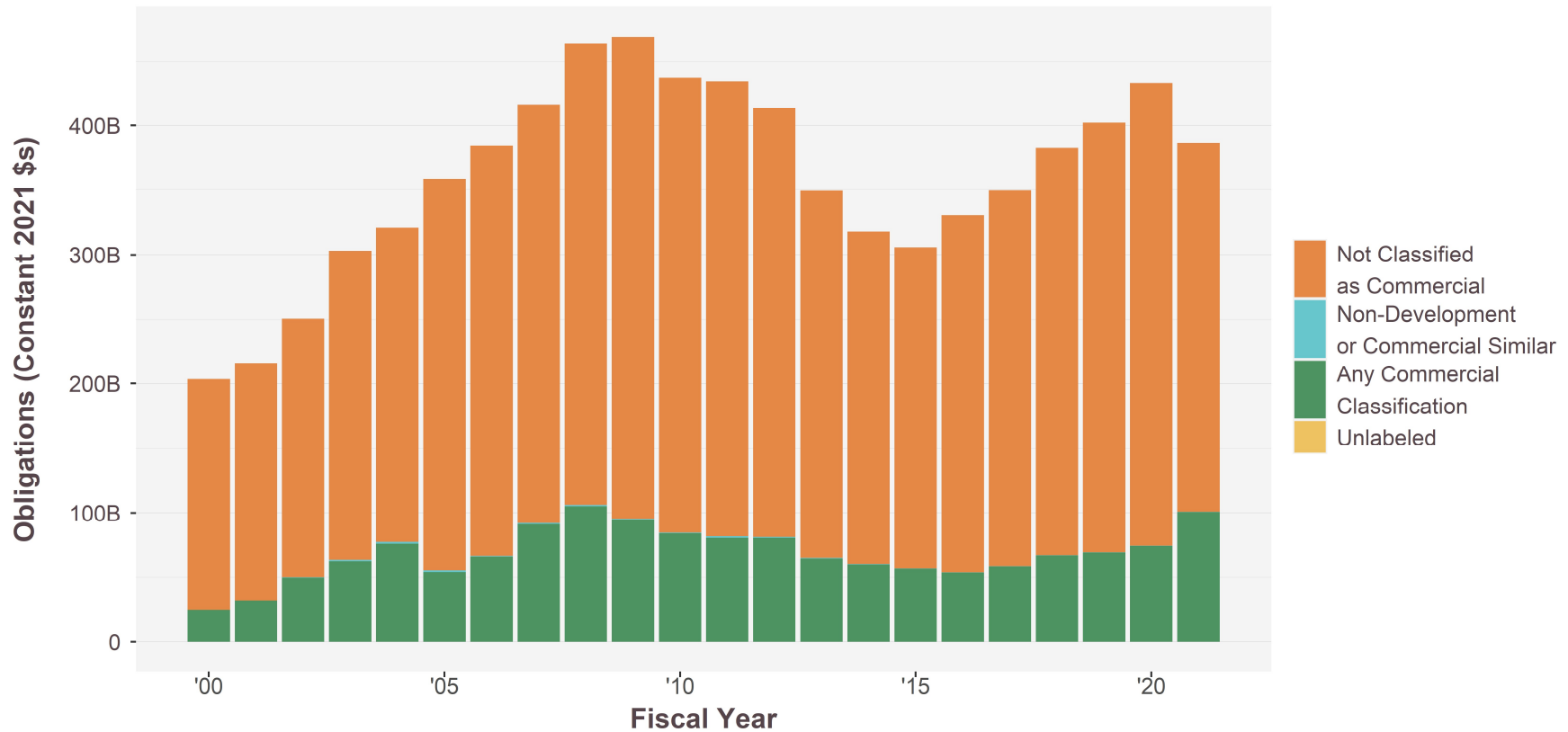


Defense Contract Obligations by Competition, 1991-2021



Source: FPDS; CSIS analysis.

Defense Contract Obligations by Commercial Procedures or Status, 2000-2021



Source: FPDS; CSIS analysis.

Conclusions

- *The bounce back after the drawdown and budget caps has reached its end*
- *R&D and space systems stood out as protected priorities even as overall obligations declined*
- *Acquisition agility, as measured by PALT, is not improving for large contracts*
- *Responses to Covid-19 shaped spending priorities using tools aimed at commercial technology*