

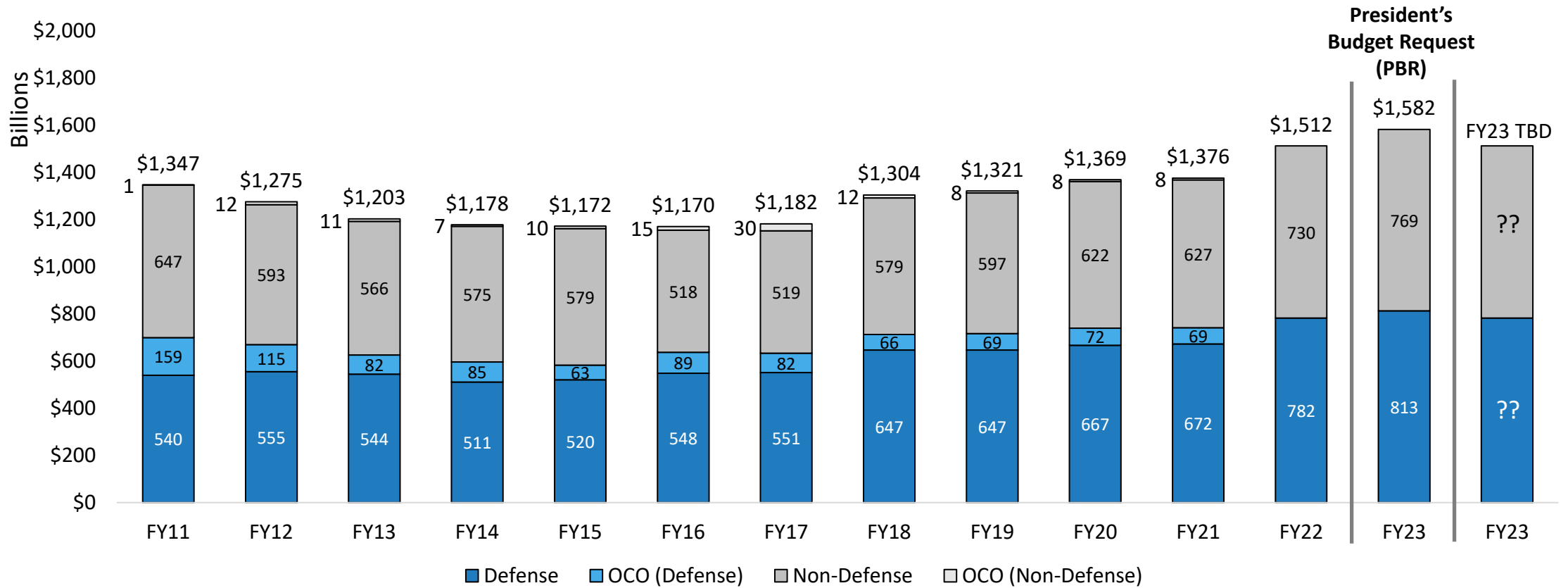


Plenary Panel on New Priorities, Familiar Challenges: Defense Trends in Budgets, Appropriations, & Contract Obligations

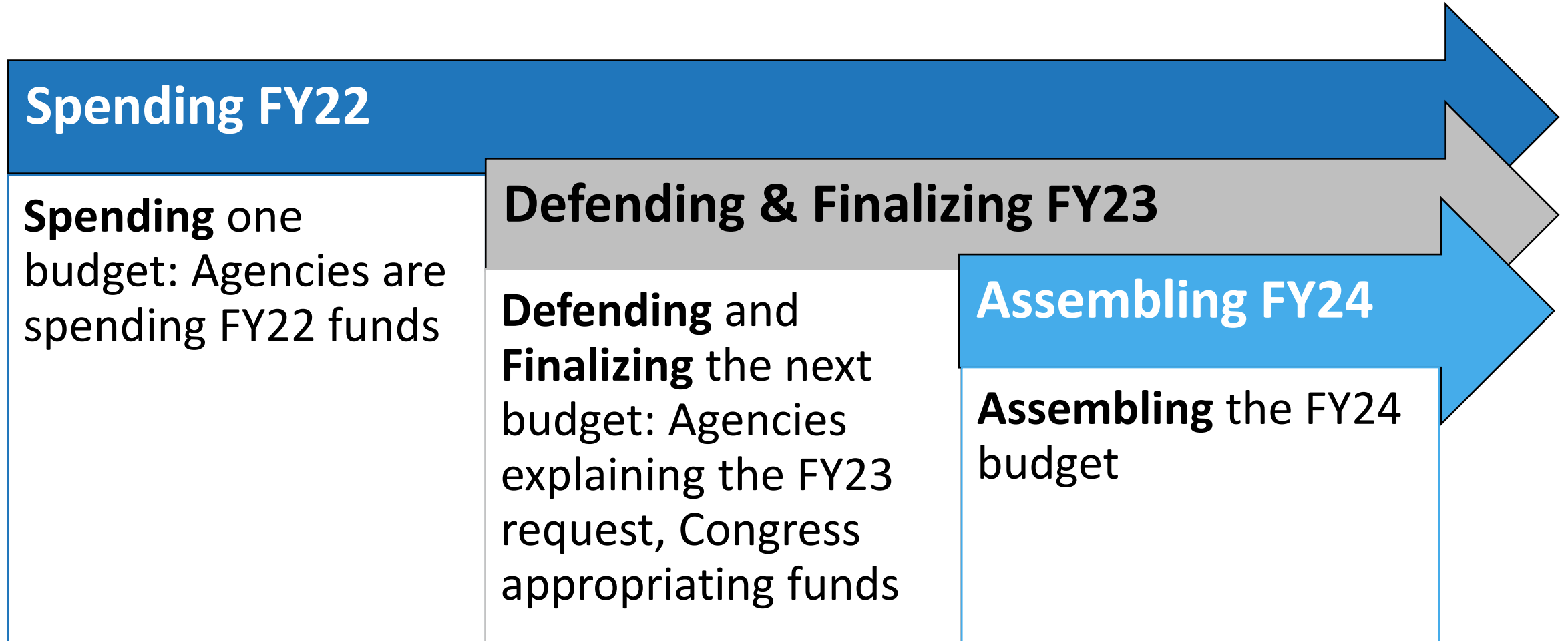
***Prepared for the Naval Postgraduate School's 19th Annual Acquisition Research
Symposium, May 11, 2022***

**David J. Berteau
President
Professional Services Council Foundation**

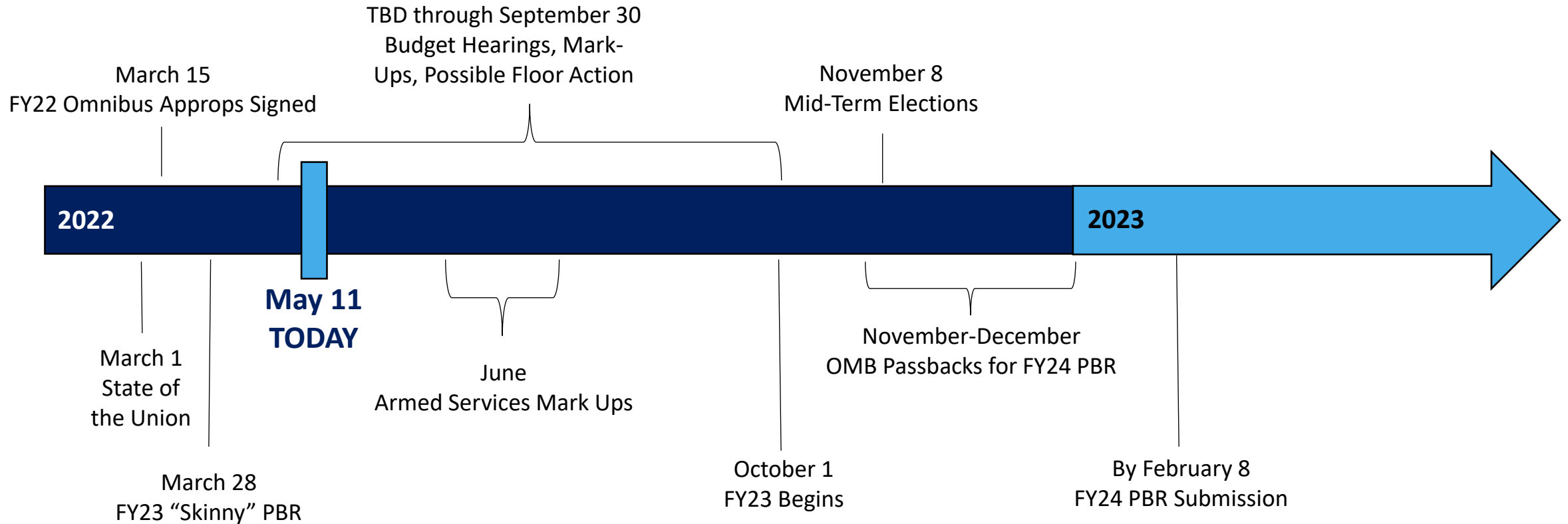
Federal Budget Update and Forecasts



Concurrent Budget Processes



What to Watch



Select Executive Orders

88 signed between January 20, 2021, and May 1, 2022

EO 14069, Advancing Economy, Efficiency, & Effectiveness in Federal Contracting by Promoting Pay Equity & Transparency

EO 14058, Transforming Federal Customer Experience & Service Delivery to Rebuild Trust in Govt

EO 14055, Nondisplacement of Qualified Workers Under Service Contracts

EO 14052, Implementation of the Infrastructure Investment and Jobs Act

EO 14042, Ensuring Adequate COVID Safety Protocols for Federal Contractors

EO 14036, Promoting Competition in the American Economy

EO 14028, Improving the Nation's Cybersecurity

EO 14026, Increasing the Minimum Wage for Federal Contractors

EO 14017, America's Supply Chains

EO 14008, Tackling the Climate Crisis at Home & Abroad

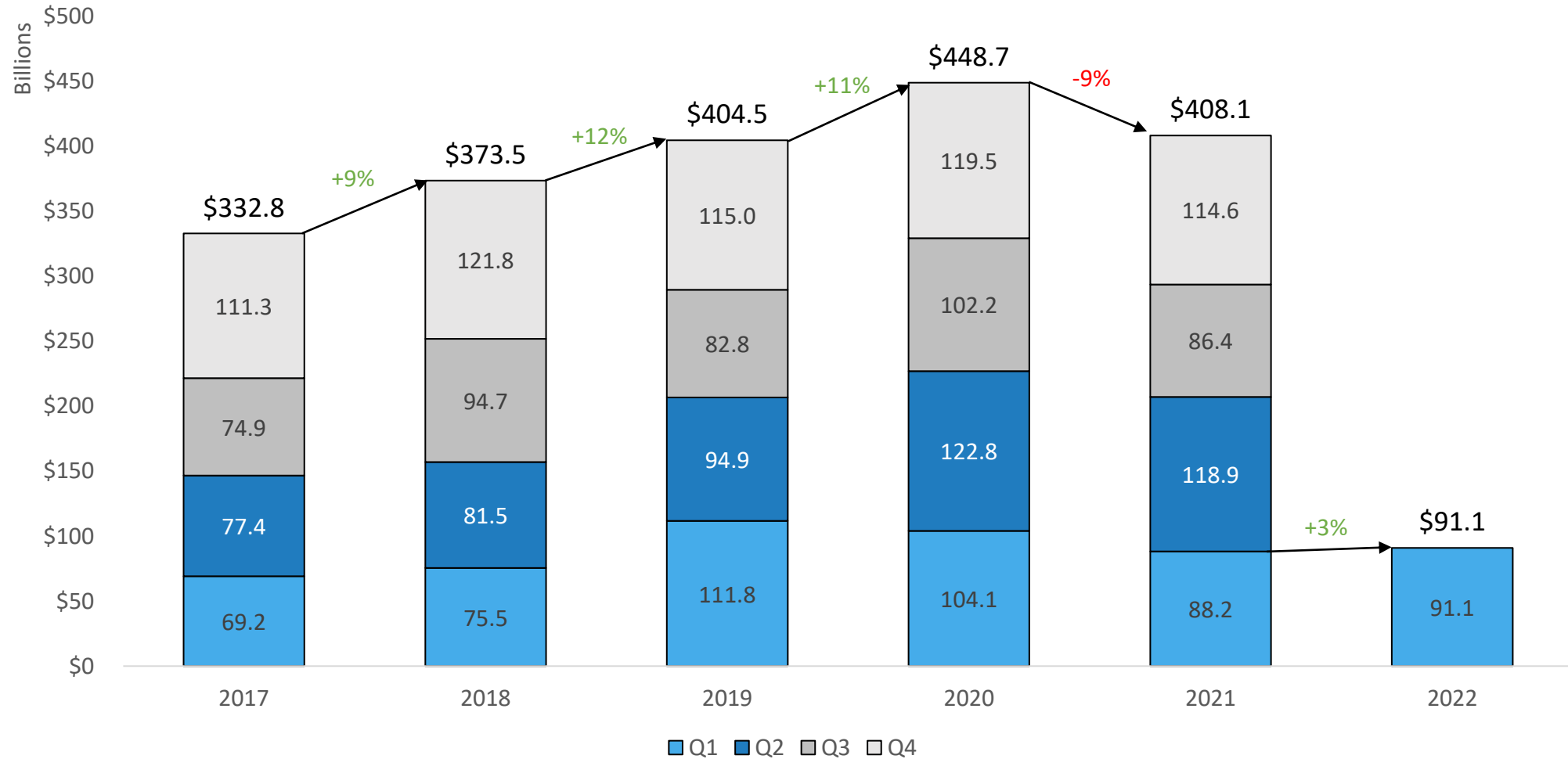
EO 14005, Ensuring the Future is Made in All of America by All of America's Workers

EO 13985, Advancing Racial Equity & Support for Underserved Communities Through the Fed Govt

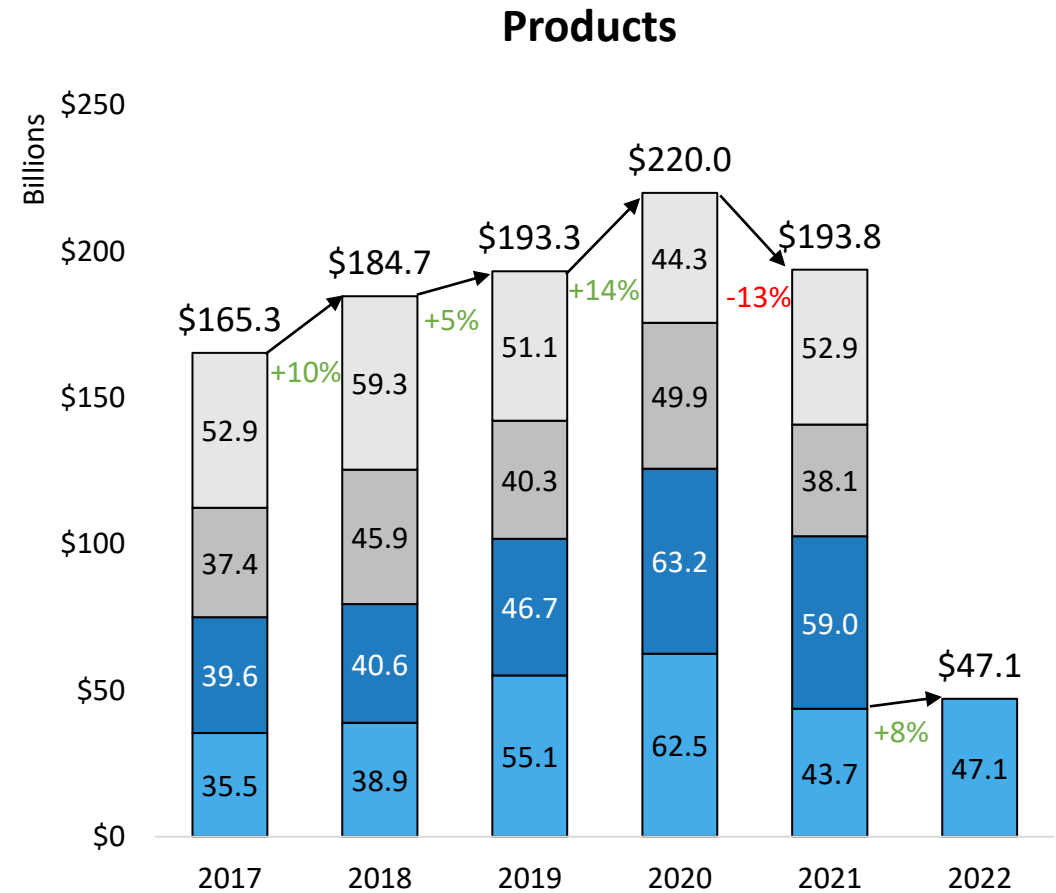
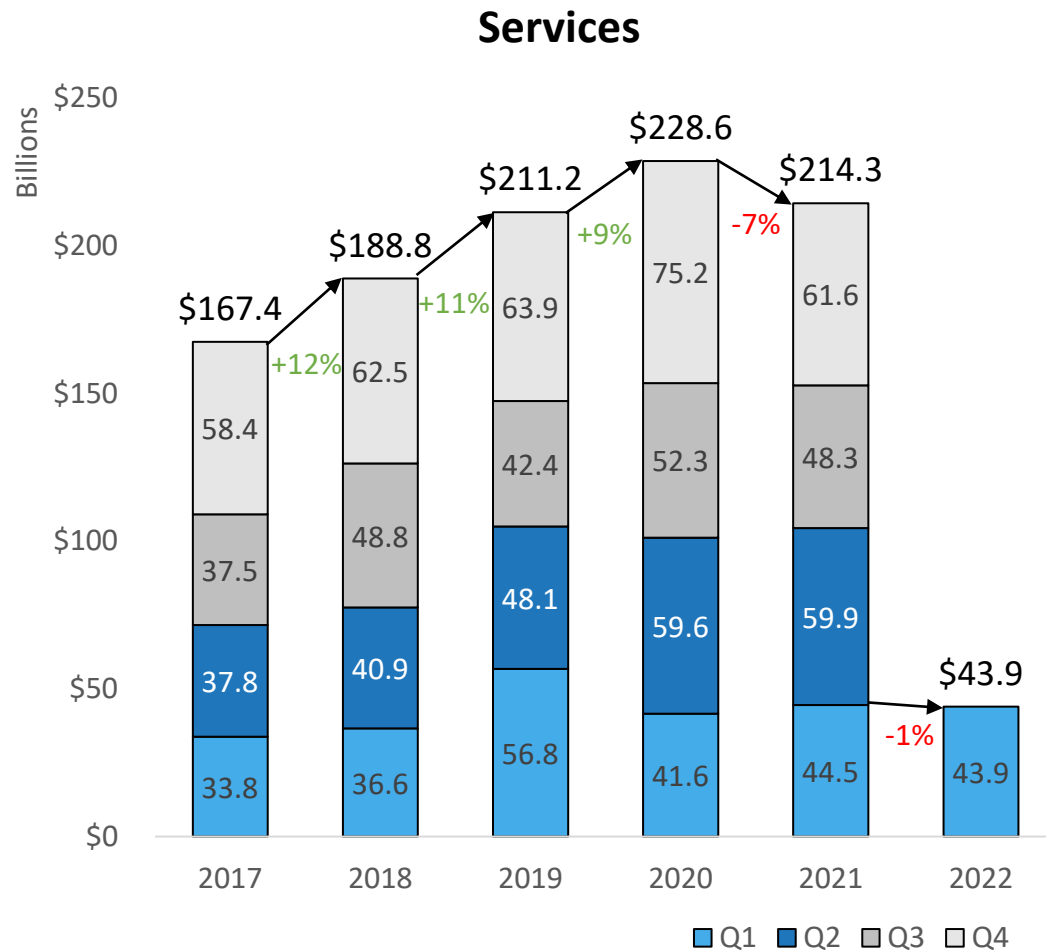
Other Administration Actions

- President Biden has also signed 70 presidential memoranda, 249 proclamations, and 47 notices as of May 1, 2022.
- Key focuses impacting defense acquisition include:
 - **Competition within the U.S. Industrial Base**
 - **Supply Chain Assessments**
 - **Small Business Emphasis**
 - **Cybersecurity and IT Modernization**
 - **Climate Change**

DoD Total Contract Obligations



DoD Contract Obligations, Services and Products

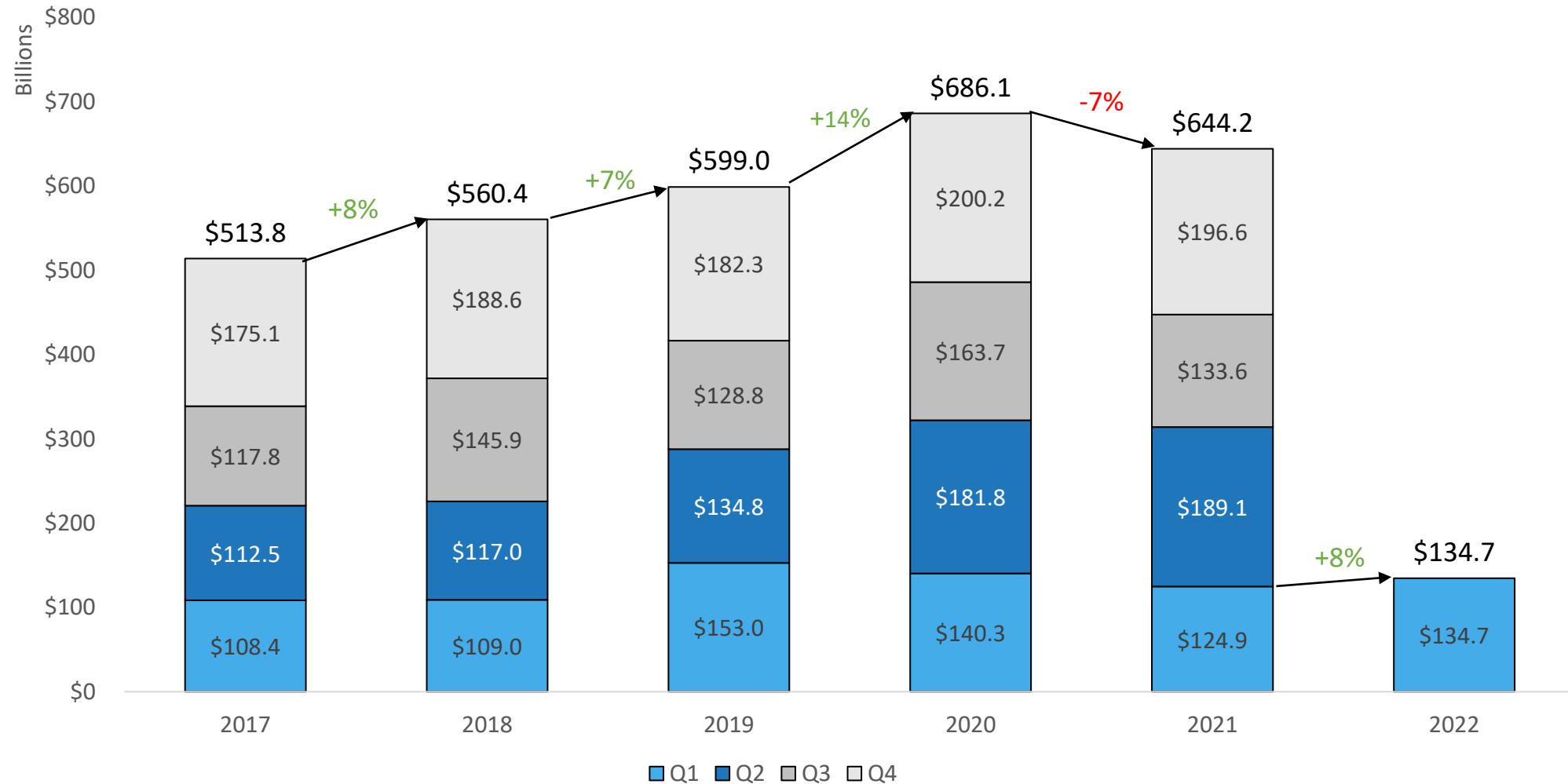


Plenary Panel on New Priorities, Familiar Challenges: Defense Trends in Budgets, Appropriations, & Contract Obligations

- Moderator: David Berteau, President, PSC Foundation
- David Norquist, President & CEO of NDIA and former Deputy Secretary of Defense
- Shannon Hines, Sr. VP, Textron, and former Staff Director, Senate Appropriations Committee
- Eric Chewning, Partner, McKinsey & Co., and former Chief of Staff to the Secretary of Defense

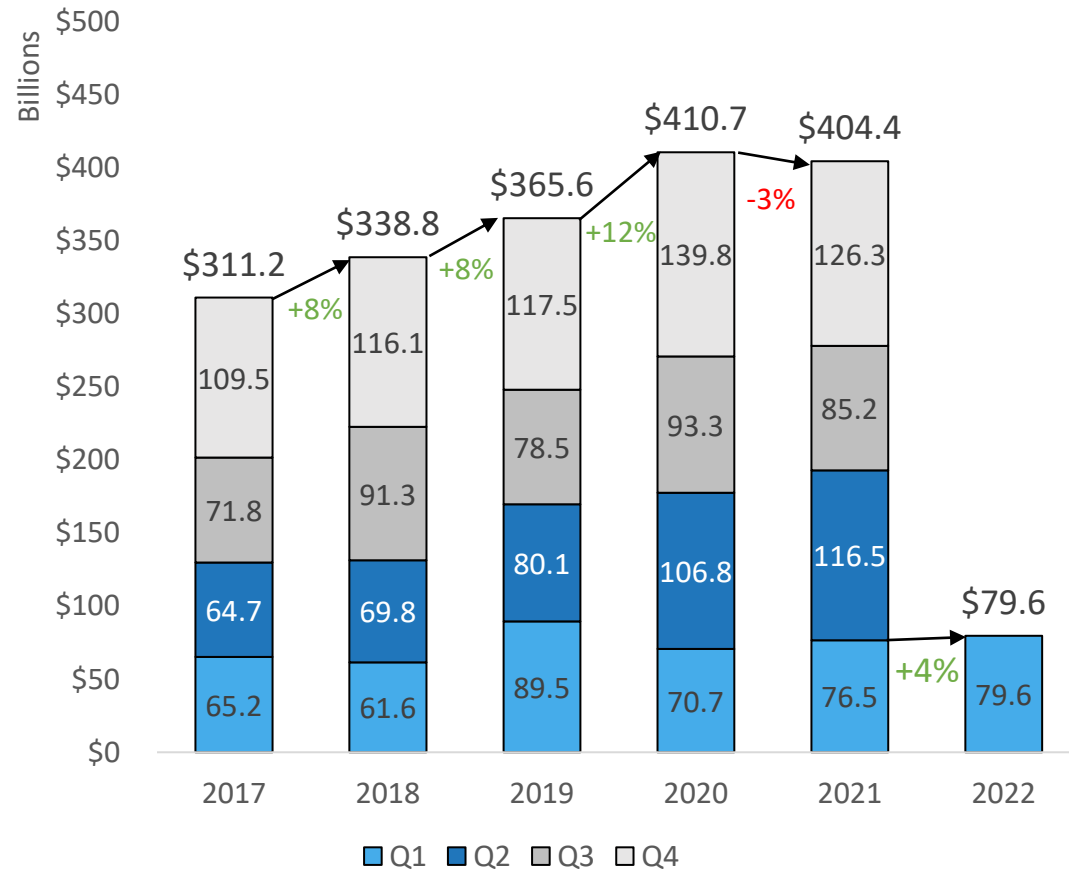
Backup Slides

Government-Wide Total Contract Obligations

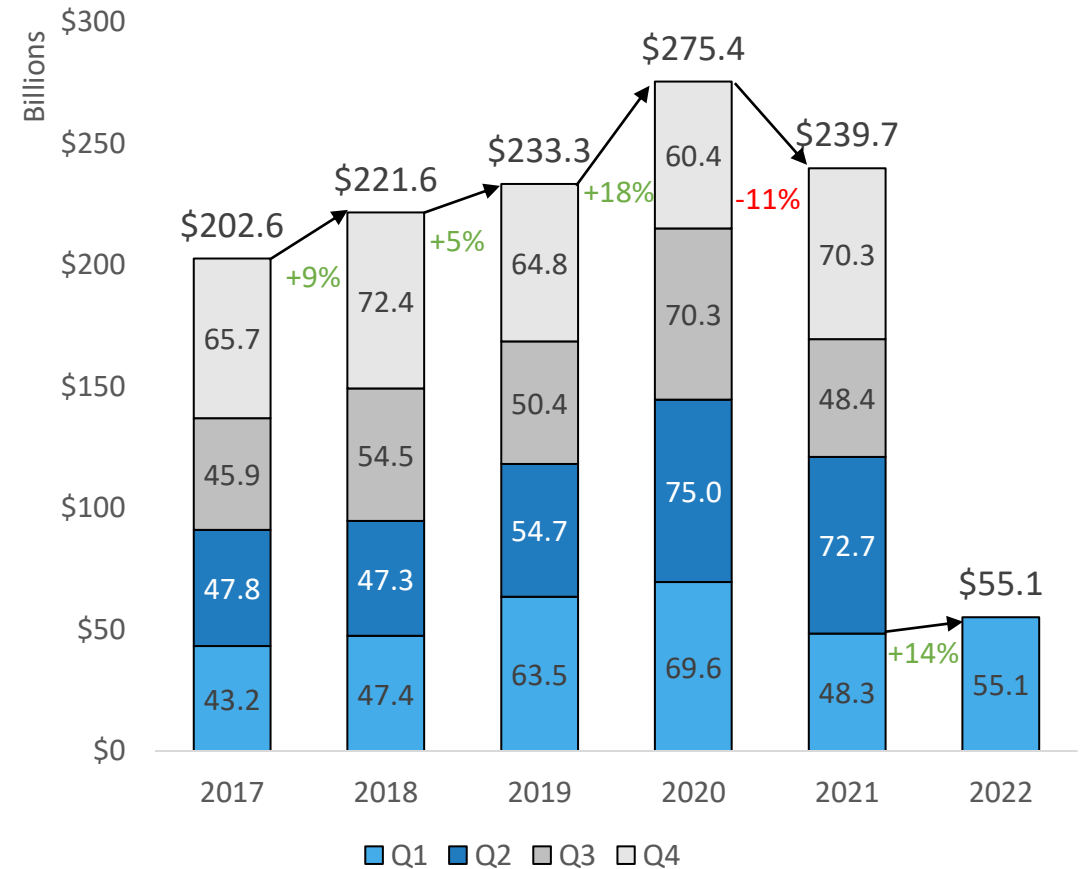


Government-Wide Contract Obligations, Services and Products

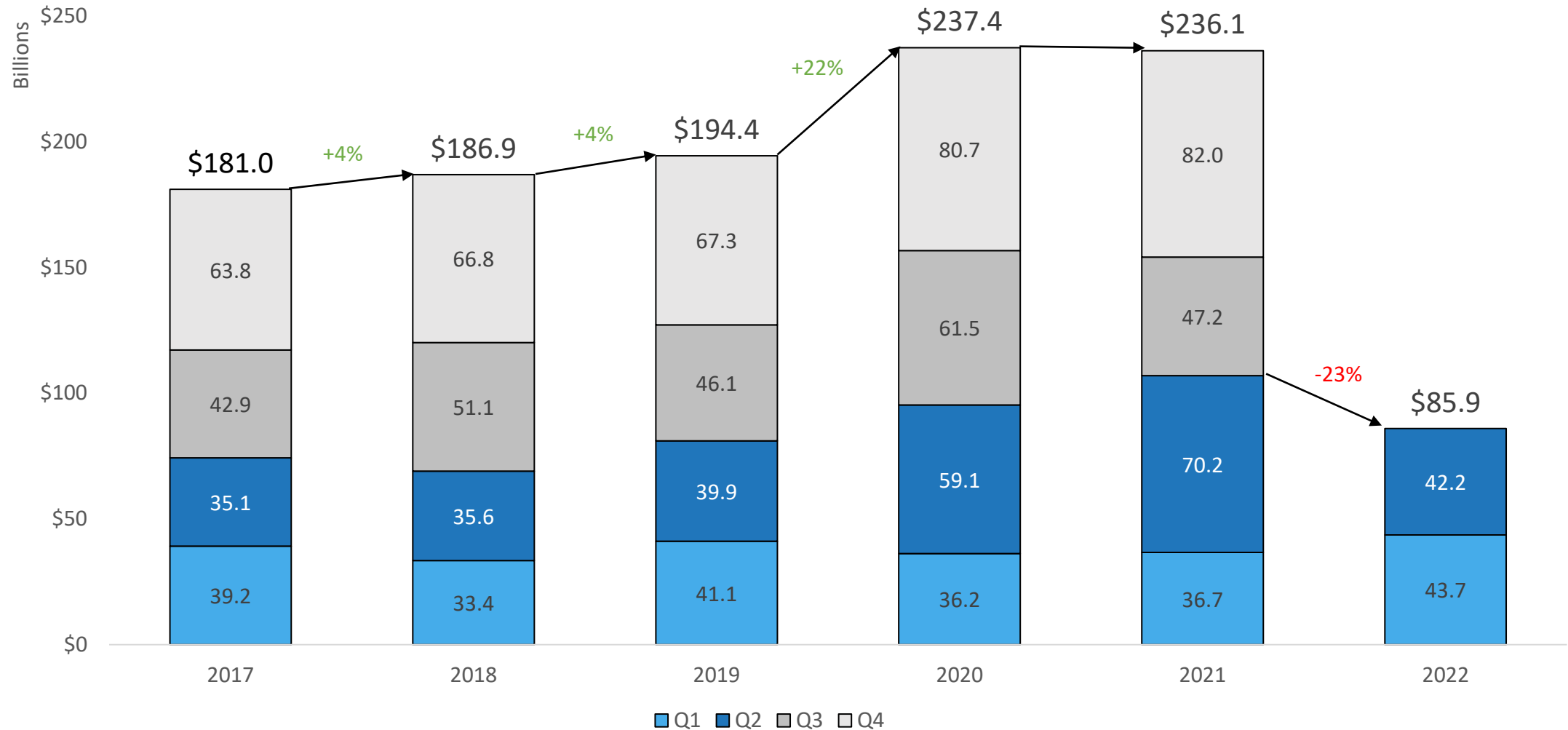
Services



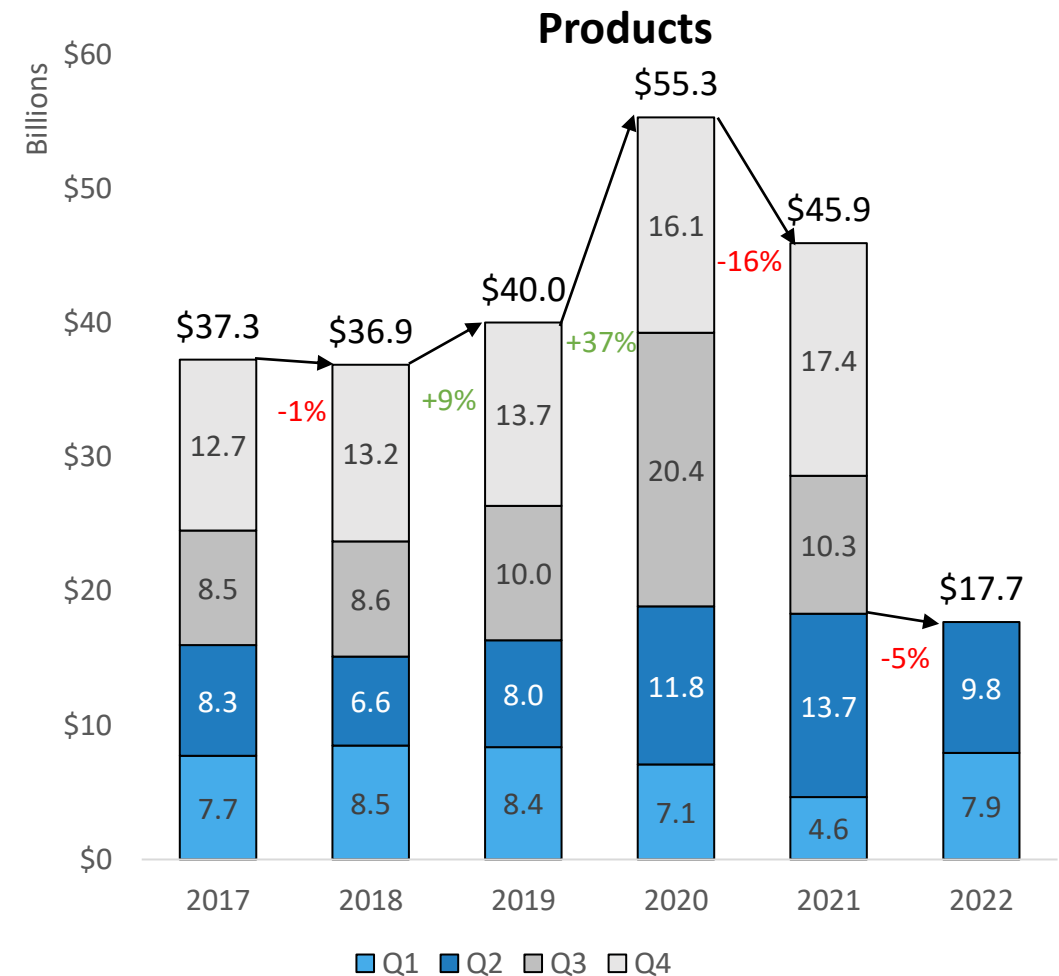
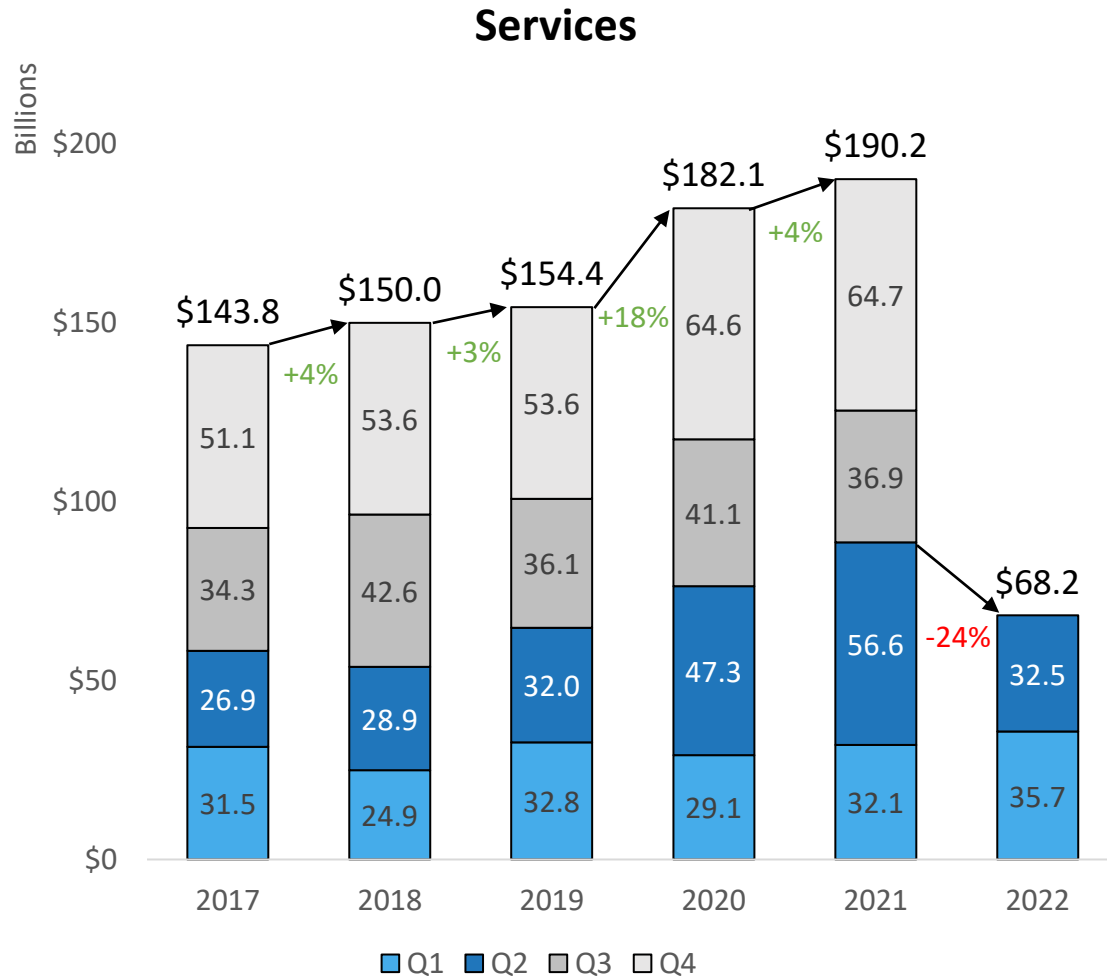
Products



Civilian Agencies Total Contract Obligations



Civilian Agencies Contract Obligations, Services and Products



Questions? Comments? Follow-up?

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